

INSTALLATION INSTRUCTIONS FOR HOT FIX 31BIDASHMID03 ON WINDOWS

BEFORE DOWNLOADING:

The hot fix 31BIDASHMID03 addresses the issue(s) in 3.1 of SAS BI Dashboard software on Windows as documented in the "Issue(s) Addressed" section of the hot fix download page:

<http://ftp.sas.com/techsup/download/hotfix/bid31.html#31bidashmid03>

The hot fix package downloaded is a self extracting executable named *31bidashmid03wn.exe*.

IMPORTANT NOTE(S):

1. You must have SAS BI Dashboard 3.1 installed on your system before applying this hot fix.
2. The hotfix must be installed using the same userid who performed the initial SAS BI Dashboard 3.1 installation.
3. You must have Administrator Privileges on your CLIENT or SERVER machine.
4. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.

5. If you do not have a *<BID-install-dir>\BIDConfigure directory*, download the SAS BI Dashboard Add-On Installation Scripts from the **SAS BI Dashboard Add-on Installation Scripts** link on <http://www.sas.com/apps/demosdownloads/setupintro.jsp>. Unzip *BIDConfigure.zip* to *<BID-install-dir>*.

6. You should review SN-030709 at <http://support.sas.com/kb/30709> before applying this hot fix. The security issue documented in this SAS Note is not addressed in this hot fix.

INSTALLATION:

Step 1:

Technical Support strongly suggests that you back up the files being replaced by this hot fix. You should always try to include the current date in the name of the backup file created to distinguish between versions of backup files. By doing this you will maintain a history of the file and this will be helpful when multiple iterations of a hot fix have been applied to the same file.

For example,

```
cp sas.foo.jar sas.foo.jar.07012006
```

where 07012006 is the date when the hot fix is applied.

The *.<date>* extension MUST be appended AFTER the *.jar* extension as it appears above.

The files that should be backed up for this hot fix are listed in Step #3 of these INSTALLATION instructions.

Step 2:

Launch the executable, which will initiate a Java install wizard and will guide you through the extraction of the updated components.

Step 3:

To verify the installation of the hot fix confirm that the file(s) in the location(s) below have been updated to the level indicated by the date provided:

<!SASHOME>\SASBIDashboard\3.1\recreate_bid.bat
Date: 11/30/07 (EST) [*+/- 1 day based on timezone*]

<!SASHOME>\SASBIDashboard\3.1\recreate_bid.sh
Date: 11/30/07 (EST) [*+/- 1 day based on timezone*]

<!SASHOME>\SASBIDashboard\3.1\Apps\war\BIDashboard\tiles-components\chooseQueryObject.jsp
Date: 10/22/07 (EST)

<!SASHOME>\SASBIDashboard\3.1\Apps\war\BIDashboard\tiles-components\indicatorEditorMain.jsp
Date: 09/17/07 (EST)

<!SASHOME>\SASBIDashboard\3.1\Apps\war\BIDashboard\WEB-INF\lib\sas.bi.dashboard.jar
Date: 09/25/09 (EST)

<!SASHOME>\SASBIDashboard\3.1\Apps\war\BIDashboard\WEB-INF\lib\sas.framework.webapp.i18n.jar
Date: 09/28/07 (EST)

<!SASHOME>\SASBIDashboard\3.1\Apps\war\BIDashboard\WEB-INF\lib\sas.solutions.webapp.i18n.jar
Date: 09/28/07 (EST)

CONFIGURATION AND DEPLOYMENT

Step 1: Un-deploy SAS BI Dashboard

Un-Deploy the SAS BI Dashboard from the application server. The instructions below should be considered minimal guidelines and not a substitute for following the application server documentation.

Tomcat

delete the directories: <TomcatHome>\webapps\BIDashboard
and
<TomcatHome >\work\Standalone\localhost\BIDashboard

WebLogic

1. Un-Deploy through the administrative console, usually located at the following URL:

<http://<WebLogicHost>:7501/console>

where <WebLogicHost> and 7501 are the host and port of the WebLogic administrative server.

WebSphere

1. Un-Deploy through the administrative console. This is usually located at the following URL:

<http://<WebSphereHost>:9090/console>

where WebSphereHost and 9090 are the host and port of the WebSphere administrative server.

2. Log in to the WebSphere admin console.
3. Select **Enterprise Applications** from **Applications tasks**.
4. Check the Checkbox corresponding to BIDashboard_war.
5. Click Uninstall.
6. Click "OK" to confirm the uninstall.
7. Save changes to the master configuration.

Step 2: Copy recreate_bid script to <BID-install-dir>\BIDConfigure

Copy the file installed by the hot fix

<SASHOME>\SASBIDashboard\3.1\recreate_bid.bat

to

<SASHOME>\SASBIDashboard\3.1**BIDConfigure**\recreate_bid.bat

For example:

c:\Program Files\SAS\SASBIDashboard\3.1\BIDConfigure\recreate_bid.bat

Step 3: Execute `recreate_bid`

The command to execute `recreate_bid` program is:

```
recreate_bid [path-to-Portal-install.properties]
```

There might already be an `install.properties` in the `<BID-install-dir>\BIDConfigure` directory. If this file exists, and if the Portal's `install.properties` has not changed since `configure_bid` was last run, the `path-to-Portal-install.properties` can be omitted.

Otherwise, the path to the Portal's `install.properties` should be specified on the command line.

The script performs three tasks:

- 1) rebuilds `BIDashboard.war` in `<BID-install-dir>\Apps\war`
- 2) copies `<BID-install-dir>\Apps\war\BIDashboard.war` to `<SAS-Config-Dir>\web\webapps`
- 3) copies `<BID-install-dir>\Apps\war\BIDashboard` to `<SAS-Config-Dir>\web\webapps\exploded`

Step 4: Deploy SAS BI Dashboard

Deploy the SAS BI Dashboard to the application server. The instructions below should be considered minimal guidelines and not a substitute for following the application server documentation for deploying applications.

Tomcat

Copy the contents of the directory

```
<SAS-Config-Dir>\web\webapps\exploded\BIDashboard  
to  
<TomcatHome>\webapps\BIDashboard
```

WebLogic

1. Deploy through the administrative console, usually located at the following URL:

```
http://<WebLogicHost>:7501/console
```

where `<WebLogicHost>` and `7501` are the host and port of the WebLogic administrative server.

2. Log in to the WebLogic admin console and deploy

```
<SAS-Config-Dir>\web\webapps\exploded\BIDashboard.
```

After the application is deployed, ensure that the load order value for SAS BI Dashboard is greater than the SAS Information Delivery Portal, which is typically 100.

WebSphere

1. Deploy through the administrative console. This is usually located at the following URL:

http://<WebSphereHost>:9090/console

where <WebSphereHost> and 9090 are the host and port of the WebSphere administrative server.

2. Log in to the WebSphere admin console.
3. Select **Install New Application** from Applications tasks.
4. On the **Prepare for the Application Install** page specify the path:

<SAS-Config-Dir>\web\webapps\BIDashboard.war

and Config root:

BIDashboard

Click **Next**.

5. On the next screen, check the **Generate Default Bindings** box and click **Next**. (This may take a few minutes.)
6. On the screens that follow, accept the defaults by clicking **Continue** and then **Finish**. (This may also take a few minutes.)
7. When the message "Application BIDashboard was installed successfully" appears, click the **Save to Master Configuration** link and then click **Save**.
8. Restart the WebSphere server.

POST-CONFIGURATION INSTRUCTIONS

To address the problem documented in

[*Problem Note 31903*](#): *SAS® BI Dashboard does not function properly when it is deployed in a separate Tomcat instance*

the following steps must be performed:

1. Edit the BIDashboard.config file located in <SAS-Config>\Lev1\SASBIDashboard

2. Add the following parameter at the bottom of the file BIDashboard.config file if the portal context name has changed:

```
Portal.root=/newportalname/
```

where newportalname is replaced with your site specific Portal context name.

3. If there is a separate instance of Tomcat involved, the parameter needs to include the complete URL. For example:

```
Portal.root=http://hostname:port#/newportalname
```

where hostname, port# and newportalname are replaced with your site specific details.

4. Restart Tomcat.

This completes the installation of hot fix 31BIDASHMID03.