Add Capability to SAS Forecast Analyst Workbench 5.2\_M2

# Audience

The person creating the hotfix and any other interested parties.

# Notes:

* These instructions apply only to FAW 5.2\_M2
* For wx6, hotfix\_f2faw52.appxml, ddcfmid.appxml.orig and ddcfmid.locprop must be installed in <SASHome>\SASForecastAnalystWorkbenchMidTier\5.2\Config\Deployment\Metadata
* For UNIX, the files should be installed in <SASHome>/SASForecastAnalystWorkbenchMidTier/5.2/Config/Deployment/Metadata
* This procedure must be run as the same user that installed and configured SAS.

# Preperation

The configuration process should have created a metadata server profile named “SASAdmin” containing the user ID and password for the unrestricted user, generally, sasadm@saspw. If the box to include the password in the profile was checked, use this profile as described below. The user may have created a profile with a different name for the same purpose. It may be used. Use the following steps to verify your profile.

1. Open SAS Management Console 9.4. If a default profile has been designated and contains a password the application will start and be ready to use. Otherwise, the dialog for selecting a profile will be displayed with any default profile selected
2. If SAS Management Console 9.4 started with a default profile with a password and it is the profile for the unrestricted user, the name of the profile will appear on the title bar. You may use this profile
3. If SAS Management Console 9.4 started without a default profile with a password and it is the profile for the unrestricted user, click on the Edit… button. Note the name of the profile and click Next
4. Supply the password and check the box Save user ID and password in this profile then click Finish then OK
5. If you must create a suitable profile, Select the File menu and select Connection Profile…
6. Answer Yes in the Disconnect from Server dialog
7. Select Create a new connection profile then click on OK
8. Follow the steps in the New Connection Profile wizard to create a suitable profile for the unrestricted user with a saved password. SAS Management Console 9.4 will use that profile
9. However created, this is the profile that you wish to use to complete this procedure
10. Afterwards, the box to save the user ID and password in the profile may be deselected to comply with local security policies.

# Instructions

1. Get the Metadata ID of the Forecast Analyst 5.2 software component
   1. Open SAS Management Console 9.4
   2. On the Plug-ins tab expand Configuration Manager under Application Management
   3. Expand SAS Application Infrastructure
   4. Right click on Forecast Analyst 5.2 and select Properties
   5. Make a note of the ID on the General tab
2. Install the hotfix
3. Open a command window as an administrator on wx6 or a console window on UNIX
4. Run the Application Metadata Utility
   1. **Wx6** command line: “<SASHome>\SASPlatformObjectFramework\9.4\ApplicationMetadataUtility.exe” ^  
      -profile “<Profile Name>” –applicationId <The metadata ID obtained above> ^  
      “<SASHome>\SASForecastAnalystWorkbenchMidTier\5.2\Config\Deployment\Metadata\hotfix\_f2faw52.appxml”
   2. **UNIX** command line:  
      <SASHome>/SASPlatformObjectFramework/9.4/ApplicationMetadataUtility \  
      -profile “<Profile Name>” –applicationId <The metadata ID obtained above> \  
      <SASHome>/SASForecastAnalystWorkbenchMidTier/5.2/Config/Deployment/Metadata/hotfix\_f2faw52.appxml
   3. The output should look like:

INFO Application metadata found for product SAS Forecast Analyst Workbench 5.2.

INFO Updating application metadata SAS Forecast Analyst Workbench 5.2.

INFO Updating Role "Forecast Analyst: Process Administration".

INFO Updating metadata. Created or modified 2 objects.

INFO 1 capabilities granted to role "Forecast Analyst: Process Administration".

1. You can validate the results using SAS Management Console 9.4
   1. Under Environment Manager select User Manager
   2. Double click on Forecast Analyst: Process Administration
   3. On the Capabilities tab, expand Forecast Analyst 5.2
   4. Expand Administrative Capabilities
   5. Verify that Manage All Forecasts, Plans, and Projects exists and is checked