# **Installation Instructions for Hot Fix J71003**

### Linux

Hot fix J71003 addresses the issue(s) in SAS Detail Data Store for Insurance5.5 as documented in the *Issue*(s) *Addressed* section of the hot fix download page:

http://ftp.sas.com/techsup/download/hotfix/HF2/J71.html#J71003

#### **IMPORTANT NOTES**

- 1. You must have SAS Detail Data Store for Insurance5.5 for the version installed on your system before applying this hot fix. Refer to <u>SN-35968</u> for instructions on how to determine which product releases you have installed.
- 2. Files delivered in this hot fix will be backed up during the installation process. However, it is good general practice to back up your system before applying updates to software.
- 3. You must have Administrator Privileges on your CLIENT or SERVER machine.
- 4. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.
- 5. This hot fix should be installed using the same userid who performed the initial software installation.

#### INSTALLATION

The J71003 hot fix for SAS Detail Data Store for Insurance 5.5 will be installed using the SAS Deployment Manager (SDM). By default, the SDM will search in the <SASHOME>/InstallMisc/HotFixes/New directory for hot fixes to be applied, but will also prompt for a location if you have downloaded hot fixes to a different directory.

After downloading J71003lx.zip, follow the instructions for applying hot fixes in the

SAS Deployment Wizard and SAS Deployment Manager 9.3: User's Guide.

### POST-INSTALLATION INSTRUCTIONS

- 1. If you have existing DDS physical tables, then take a backup of the data in a different location.
- 2. Following is the summary of the changes as of IAA55 HF3
  - Newly added tables:

Table Name	
BUSINESS_ENTITY	

## • Newly added columns:

Table Name	Column Name
BOND_INSTRUMENT	PRINCIPAL_EXCHANGE_FLG
	CONVERTIBLE_FLG
CEDED_LOSS	CEDED_LOSS_STATUS_CD
	CEDED_LOSS_STATUS_REASON_CD
	CEDED_LOSS_STATUS_CHANGE_DT
	CEDED_LOSS_AMT_CHANGE_DTTM
COUNTERPARTY	MIN_CAPITAL_REQ_FLG
	SINGLE_NAME_EXPOSURE_FLG
FINANCIAL_ACCOUNT	PREPMT_PSA_SPEED_RT
FINANCIAL_POSITION	CUSTODIAN_COUNTERPARTY_RK
SECURITIZATION_POOL	RESECURITIZATION_FLG
CONTRACT_SECTION_X_RI_CARRIER	ANNOTATION_TXT
FINANCIAL_FUND	PROFIT_PARTICIPATION_PCT
XL_LAYER_X_RI_CARRIER	ANNOTATION_TXT

# • Columns having changed attributes:

ACCOUNT_PERIOD_ASSOC	ORDER_NO
CURRENCY_CONVERSION_RATE	CONVERSION_RT
FINANCIAL_INSTRUMENT	FINANCIAL_INSTRUMENT_NM
FUND_INSTRUMENT	LEVEL_OF_LOOKTHROUGH_CD
MARKET_DATA	DATA_DTTM
REINSURANCE_CONTRACT	CEDENTS_CONTRACT_ID
REINSURANCE_CONTRACT_SECTION	MAX_COVER_PER_RISK_EVENT
UNIT_OF_MEASURE	UOM_TYPE_DESC

3. If you already have existing DDS physical tables, then execute the ddls of the tables which have undergone changes as mentioned in point 2 above from <SASHOME>/SASFoundation/9.3/misc/insurancedds/insurancedds\_5.5\ddl\sas folder.

- 4. If you do not have existing DDS physical tables, then execute the ddlgen.sas file present in *<SASHOME>/SASFoundation/9.3/misc/insurancedds/insurancedds\_5.5\ddl\sas* folder.
- 5. If you already have existing DDS physical tables, migrate the data for those tables which are updated in this hot fix.
- 6. Copy the files present in <*SASHOME*>/*SASFoundation*/9.3/misc/insurancedds/insurancedds\_5.5\metadata\ folder to a location which can be accessed by DI studio client.
- 7. Open DI studio and logon as unrestricted user.
- 8. If you have existing metadata for DDS, backup the same.
- 9. If you do not have existing metadata for DDS, then import *insurancedds\_55\_sas.spk*, *insurancedds\_55\_hf1\_sas.spk* and *insurancedds\_55\_hf2\_sas.spk* followed by *insurancedds\_55\_hf3\_sas.spk*.
- 10. If you have existing metadata for DDS 5.5, then import *insurancedds\_55\_hf1\_sas.spk*, *insurancedds\_55\_hf2\_sas.spk* followed by *insurancedds\_55\_hf3\_sas.spk*.
- 11. If you have existing metadata for DDS 5.5 and hot fix 1, import insurancedds\_55\_hf2\_sas.spk followed by insurancedds\_55\_hf3\_sas.spk.
- 12. If you have existing metadata for DDS 5.5 and hot fix 1 and 2, then import insurancedds\_55\_hf3\_sas.spk.
- 13. For third party databases the corresponding ddl and SAS package files can be used for applying the hot fix.
  - DDLs for third party databases are available at
    SASHOME>/SASFoundation/9.3/misc/insurancedds/insurancedds\_5.5/ddl/
    database name>/
    DB2: d2ddl.sas
    Oracle:orddlgen.sas
    Teradata:teradata/trddl.sas
  - SAS package files for third party databases are available at <SASHOME>/SASFoundation/9.3/misc/insurancedds/insurancedds\_5.5/meta data/

DB2: IAA55: insurancedds\_55\_db2.spk IAA55 hf1: insurancedds\_55\_hf1\_db2.spk

IAA55 hf2: insurancedds\_55\_hf2\_db2.spk IAA55 hf3: insurancedds\_55\_hf3\_db2.spk

Oracle: IAA55: insurancedds\_55\_oracle.spk

IAA55hf1: insurancedds\_55\_hf1\_oracle.spk IAA55 hf2: insurancedds\_55\_hf2\_oracle.spk IAA55 hf3: insurancedds\_55\_hf3\_oracle.spk

Teradata: IAA55: insurancedds\_55\_teradata.spk

IAA55hf1: insurancedds\_55\_hf1\_teradata.spk IAA55hf2: insurancedds\_55\_hf2\_teradata.spk IAA55hf3: insurancedds\_55\_hf3\_teradata.spk

For detailed instructions of creating physical table and importing metadata, please refer to SAS® Detail Data Store for Insurance 5.5.

#### **Notes:**

- a. For third party databases, if DDS physical tables already exist, then
  - o Backup the data from tables which have undergone changes as mentioned in point 2 above.
  - o Drop the physical tables.
  - Execute the macro of table creation (d2ddl.sas / orddlgen.sas / trddl.sas based on database) with keeping list of only the tables mentioned in point 2.

This completes the installation of hot fix **J71003** on **Linux**.