# **Installation Instructions for Hot Fix J71002**

# Windows for x64

Hot fix **J71002** addresses the issue(s) in SAS Detail Data Store for Insurance 5.5 on Windows for x64 as documented in the *Issue(s) Addressed* section of the hot fix download page:

http://ftp.sas.com/techsup/download/hotfix/HF2/J71.html#J71002

The hot fix downloaded, **J71002x6.zip**, contains the updated files required to address the documented issues.

Do **NOT** extract the contents of J71002x6.zip. The hot fix installation process will extract the contents as needed.

# **IMPORTANT NOTES**

- 1. You must have SAS Detail Data Store for Insurance 5.5 installed on your system before applying this hot fix. Refer to <u>SN-35968</u> for instructions on how to determine which product releases you have installed.
- 2. Files delivered in this hot fix will be backed up during the installation process. However, it is good general practice to back up your system before applying updates to software.
- 3. You must have Administrator Privileges on your CLIENT or SERVER machine.
- 4. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.
- 5. This hot fix should be installed using the same userid who performed the initial software installation.

# INSTALLATION

The J71002 hot fix for SAS Detail Data Store for Insurance 5.5 will be installed using the SAS Deployment Manager (SDM). By default, the SDM will search in the <*SASHOME*>\*InstallMisc*\*HotFixes*\*New* directory for hot fixes to be applied, but will also prompt for a location if you have downloaded hot fixes to a different directory.

After downloading J71002x6.zip, follow the instructions for applying hot fixes in the <u>SAS</u> <u>Dep loyment Wizard and SAS Dep loyment Manager 9.3: Use r's Guide</u>.

The content of this hot fix is listed in the hot fix manifest.

# **POST-INSTALLATION INSTRUCTIONS**

- 1. If you have existing DDS physical tables, take a backup of the data in a different location.
- 2. Following is the summary of the changes in this hot fix:

#### Newly added tables:

BUSINESS\_ENTITY

#### Updated tables:

CONTRACT\_SECTION\_X\_RI\_CARRIER FINANCIAL\_FUND

### Newly added columns:

Table Name	Column Name
BOND_INSTRUMENT	PRINCIPAL_EXCHANGE_FLG CONVERTIBLE_FLG
CEDED_LOSS	CEDED_LOSS_STATUS_CD CEDED_LOSS_STATUS_REASON_CD CEDED_LOSS_STATUS_CHANGE_DT CEDED_LOSS_AMT_CHANGE_DTTM
COUNTERPARTY	MIN_CAPITAL_REQ_FLG
FINANCIAL_ACCOUNT	PREPMT_PSA_SPEED_RT
FINANCIAL_POSITION	CUSTODIAN_COUNTERPARTY_RK
SECURITIZATION_POOL	RESECURITIZATION_FLG
CONTRACT_SECTION_X_RI_CARRIER	ANNOTATION_TXT
FINANCIAL_FUND	PROFIT_PARTICIPATION_PCT

#### **Columns with changed attributes:**

Table Name	Column Name
ACCOUNT_PERIOD_ASSOC	ORDER_NO
CURRENCY_CONVERSION_RATE	CONVERSION_RT
FINANCIAL_INSTRUMENT	FINANCIAL_INSTRUMENT_NM
FINANCIAL_INSTRUMENT	FINANCIAL_INSTRUMENT_NM
FUND_INSTRUMENT	LEVEL_OF_LOOKTHROUGH_CD

MARKET_DATA	DATA_DTTM
REINSURANCE_CONTRACT	CEDENTS_CONTRACT_ID
REINSURANCE_CONTRACT_SECTION	MAX_COVER_PER_RISK_EVENT
UNIT OF MEASURE	UOM_TYPE_DESC

- 3. If you already have existing DDS physical tables, execute the ddls of the tables that have undergone changes as mentioned in point 2 above from the <*SASHOME*>*SASFoundation*/9.3*insurancedds*/*sasmisc*/*insurancedds*\_5.5*ddl*/*sas* folder.
- 4. If you do not have existing DDS physical tables, execute the *ddlgen.sas* file present in <*SASHOME*>*SASFoundation*/9.3*insuranceddssasmiscinsurancedds*\_5.5*ddlsas* folder.
- 5. If you already have existing DDS physical tables, migrate data for those tables that are updated in this hot fix.
- 6. Copy the files present in *<SASHOME>\SASFoundation\9.3\insurancedds\sasmisc\insurancedds\_5.5\metadata* folder to a location that can be accessed by DI studio client.
- 7. Open DI studio and logon as unrestricted user.
- 8. If you have existing metadata for DDS, backup the same.
- 9. If you do not have existing metadata for DDS 5.5, import *insurancedds\_55\_sas.spk, and insurancedds\_55\_hf1\_sas.spk* followed by *insurancedds\_55\_hf2\_sas.spk*.
- 10. If you have existing metadata for DDS 5.5 and hot fix 1, import *insurancedds\_55\_hf2\_sas.spk*.
- 11. For third party databases, the corresponding ddl and SAS package files can be used for applying the hot fix.
  - Ddls for third party databases are available at <SASHOME>\SASFoundation\9.3\insurancedds\sasmisc\insurancedds\_5.5\ddl\<da tabase name>\
    Db2: d2ddl.sas
    Oracle:orddlgen.sas
    Teradata:teradata\trddl.sas
  - SAS package files for third party databases are available at <SASHOME>\SASFoundation\9.3\insurancedds\sasmisc\insurancedds\_5.5\metadat a\
     Db2: IAA55: insurancedds\_55\_db2.spk IAA55 hf1: insurancedds\_55\_hf1\_db2.spk IAA55 hf2: insurancedds\_55\_hf2\_db2.spk
     Oracle: IAA55: insurancedds\_55\_oracle.spk IAA55 hf1: insurancedds\_55\_hf1\_oracle.spk IAA55 hf2: insurancedds\_55\_hf2\_oracle.spk
     Teradata: IAA55: insurancedds\_55\_teradata.spk

#### IAA55hf1: insurancedds\_55\_hf1\_teradata.spk IAA55hf2: insurancedds\_55\_hf2\_teradata.spk

For detailed instructions on creating physical table and importing metadata, please refer to SAS® *Detail Data Store for Insurance 5.5*.

#### Notes:

- a. For third party databases, if DDS physical tables already exist, then
  - Backup the data from tables which have undergone changes as mentioned in point 2 above.
  - Drop the physical tables.
  - Execute the macro of table creation (d2ddl.sas \ orddlgen.sas \ trddl.sas based on database) with keeping list of only the tables mentioned in point 2.

This completes the installation of hot fix J71002 on Windows for x64.