Installation Instructions for Hot Fix F90010

Windows for x64

F90010 is a "container" hot fix that contains the following "member" hot fixes that will update the software components as indicated. See the *Container Hot Fixes* section in the <u>Maintenance Install Tool (MIT) Usage Guide</u> for more information about container hot fixes.

G55008 for SAS Detail Data Store for Insurance 5.4_M1
F88010 for SAS Firmwide Risk Management for Insurance Server 2.1_M1
F89010 for SAS Market Risk Management for Insurance Server 2.1_M1
F03003 for SAS Risk Dimensions Server Component 5.3_M1
F12011 for SAS Risk Management for Insurance Server 2.1_M1
G54008 for SAS Risk Reporting Repository 1.4_M1
F92010 for SAS Underwriting Risk Management for Life Insurance Server 2.1_M1
F91010 for SAS Underwriting Risk Management for P&C Insurance Server 2.1_M1
G61008 for SAS Risk Management for Insurance Mid-Tier 2.1 M1

Before applying this hot fix, follow the instructions in <u>SAS Note 35968</u> to generate a SAS Deployment Registry report, and then verify that the appropriate product releases are installed on your system. The software components and release numbers should match the list of software components updated by the individual hot fix installers.

IMPORTANT NOTES

- 1. Files delivered in this hot fix will be backed up during the installation process. However, it is good general practice to back up your system before applying updates to software.
- 2. When applying this hot fix, *you MUST use the -silent and the -alwaysoverwrite* options. ANY customizations that may have been made to files included in the hot fix will be lost. The hot fix installer will automatically back up files for you. After the hot fix has been installed, use the backup copies to merge any of the customizations that you wish to retain. Links to manifests are provided in the section below to assist in determining which files will be overwritten.
- 3. Take backups of all .spk files prior to importing newer versions or making any updates to the contents of an existing .spk file. This can be done by first logging into the SAS Management Console (SMC) using the Administrator (sasadm) user, navigating to the appropriate folder containing metadata and exporting the folder contents to a uniquely named .spk file.
- 4. Configurations and related uncompiled macro files for the following reports will be updated in this install:

ASSETS-D1 ASSETSD1Q ASSETS-D1S ASSETS-D2O ASSETS-D2T ASSETS-D3 ASSETS-D4 **ASSETS-D5**

ASSETS-D6 BS-

C1

BS-C1D DurLiab

Country-K1

Cover-A1A

Cover-A1Q

G01

G03

G04

IGT1

IGT2 IGT3

IGT4

Lapses

MCR-B4A MCR-B4B

OF-B1Q

P&L

RC

RE-J1 Basic REJ1

Shares RE-J2

Basic RE-J2

Shares REJ2

Group

RE-J3

RE-SPV

SCR-B2A

SCR-B2A_B2C SCR-

B₂B

SCR-B2C SCR-

B3A

SCR-B3B

SCR-B3C SCRB3D

SCR-B3E

SCR-B3G

TP-E1

TPE1Q TP-

E2 TP-E3

TPE4

TP-E6 TPE7A

TP-E7B TP-F1

TP-F1Q

TP-F2

TP-F3

TP-F3A TP-F3B

TP-F4

VA-C2A VA-

C2B

VA-C2C

The following reports from the above list have been migrated to the EIOPA provided CP 11 Final QRT templates:

Assets-D1Q

Assets-D1S

Assets-D2O Assets-

D2T Assets-D3

Assets-D4

Assets-D5

Assets-D6 BS-

C1

BS-C1D

Country-K1

Cover-A1A

Cover-A1Q

DurLiab

G01

G03

G04

IGT1

IGT2 IGT3

IGT4

Lapses

MCR-B4A

MCR-B4B

OF-B1Q

P&L

RC

RE-J1 Basic

RE-J1 Shares

RE-J2 Basic

RE-J2 Shares RE-J2

Group

RE-J3

SCR-B2A

SCR-B2A B2C

SCR-B2B

SCR-B2C

SCR-B3A SCR-

B3C SCR-B3E

SCR-B3G

TP-E1

TP-E1Q

TP-E2

TP-E3

TP-E4

TP-E7A

TP-E7B TP-F1

TP-F1Q

TP-F2

TP-F3

TP-F3A TP-F3B

TP-F4

VA-C2B

VA-C2C

The following reports, if already existing on your system will not be available after this install as the reports have been dropped from the CP 11 Final QRT templates by EIOPA. Metadata and configurations for the reports have been removed:

Cover-A1
C2_ANALYSIS_LF
C2_ANALYSIS_NL
C2_SUMMARY
G10
G15
G20
G30
IGT5 IGT6
TP-E5
TP-E7
VA-C2D

Following reports were added \ updated in the metadata per CP9 and CP 11 Final EIOPA QRT lists:

Assets-D1Q

Assets-D1S

Assets-D2O Assets-

D2T

Cover-A1A

Cover-A1Q

Duration liabilities

Lapses

Participations P&L

Sharing

RE-J1 Basic

RE-J1 Shares

RE-J2 Basic

RE-J2 Shares

SCR B2A B2C TPE7A

TP-E7B

VA-C2A VA-C2B

VA-C2C

Stored Process (STP) names and descriptions have been updated in the metadata for a large majority of the reports to align with changes per CP 9 and CP 11 Final EIOPA templates. These updates can be applied to the system by importing reports.spk. Details of the import process are available in the section **Import updated** .spk files.

If you need to retain previous versions of these files, they can be retrieved from backup locations as needed.

5. As part of this install, support for XBRL reporting has been added. In order to support this feature, the following tables and columns have been added to the static directory:

Newly added tables:

XBRL COMPLEXTYPE

XBRL_COMPLEXTYPE_ENUMERATION

XBRL_DIMENSION

XBRL FACTELEMENTS XBRL FMT

XBRL_REPORT XBRL_SCHEMA

Columns for the newly added tables:

TABLE NAME COLUMN NAME

XBRL_COMPLEXTYPE CONFIG_SET_ID

VALID_FROM_DTTM VALID_TO_DTTM

BASE_CD

MAXINCLUSIVE MAXLENGTH MININCLUSIVE NAME_CD PATTERN_CD

XBRL_COMPLEXTYPE_ENUMERATION CONFIG_SET_ID

VALID_FROM_DTTM VALID_TO_DTTM

NAME_CD VALUE_VAR

XBRL_DIMENSION CONFIG_SET_ID

VALID_FROM_DTTM
VALID_TO_DTTM
DIMENSION_CD
REPORT_CD
DIMENSIONTYPE
FORMAT_CD
MEMBERTAG
VARIABLE_CD
VARIABLESTAG

XBRL_FACTELEMENTS CONFIG_SET_ID

VALID_FROM_DTTM VALID_TO_DTTM BASETYPE_CD ELEMENTCODE ELEMENTNAME PERIODTYPE TAXONOMY TYPE_CD XBRL FMT

CONFIG_SET_ID
VALID_FROM_DTTM
VALID_TO_DTTM
FMTNAME START
REPORT_CD
DATATYPE
DECSEP
DEFAULT
DIG3SEP EEXCL
END
FILL
FUZZ

FILL
FUZZ
HLO
LABEL
LANGUAGE
LENGTH
MAX MIN
MULT
NOEDIT
PREFIX
SEXCL
TYPE

XBRL_REPORT

CONFIG_SET_ID

VALID_FROM_DTTM VALID_TO_DTTM DESCRIPTION

REPORT_CD TEMPLATE_CD ITEMVAR VALUEVAR

XBRL_SCHEMA

CONFIG_SET_ID VALID FROM DTTM

VALID_FROM_DTTM

VALID_TO_DTTM

PREFIX_VAL

REPORT CD

- 6. You must have Administrator Privileges on your CLIENT or SERVER machine.
- 7. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.
- 8. This hot fix should be installed using the same userid that performed the initial software installation.
- 9. On UNIX systems, you may need to adjust file permissions on all new and updated files to meet with your sites security guidelines.

INSTALLATION

This hot fix must be installed on each machine where the updated components of the product, listed above, are installed. The installation process will determine which components of *SAS Risk Management for Insurance 2.1_M1* are installed on each machine, and apply the appropriate updates.

If the updated components of this product are installed on multiple operating systems, you must download the hot fix for the appropriate operating system(s) and follow the installation instructions provided to complete the deployment of this hot fix.

The installer downloaded is *F90010x6.exe*.

When downloading SAS 9.2 hot fix packages, you must choose to *Save* the hot fix to disk, and then execute the install from the saved location. Attempting to install a hot fix directly from the download page results in the error documented in <u>SAS Note 37104</u>.

• To install this hot fix execute F90010x6.exe using the -alwaysoverwrite option.

This will initiate the installation wizard, which will guide you through the hot fix installation process.

Note: If your Windows operating system is Windows Vista, Windows 7 or Windows Server 2008, it may be necessary to install with the "Run as administrator" option. Within the Start menu's Accessories folder, right-click the Command Prompt shortcut, and select "Run as Administrator" option. Next execute F90010x6.exe using the -alwaysoverwrite option.

See the <u>Maintenance Install Tool (MIT) Usage Guide</u> for more details on the installation of hot fixes.

The content of this hot fix is listed in the <u>hot fix manifest</u>. This completes the installation of F90010. You must perform any "Post-Installation Instructions" documented below to successfully complete the deployment of this hot fix.

POST-INSTALLATION INSTRUCTIONS

For each product installed, click the link to be redirected to post-installation instructions.

G55008 for SAS Detail Data Store for Insurance 5.4 M1

F88010 for SAS Firmwide Risk Management for Insurance Server 2.1 M1

F89010 for SAS Market Risk Management for Insurance Server 2.1 M1

F03003 for SAS Risk Dimensions Server Component 5.3 M1

F12011 for SAS Risk Management for Insurance Server 2.1_M1

G54008 for SAS Risk Reporting Repository 1.4 M1

F92010 for SAS Underwriting Risk Management for Life Insurance Server 2.1_M1

F91010 for SAS Underwriting Risk Management for P&C Insurance Server

2.1_M1 G61008 for SAS Risk Management for Insurance Mid-Tier 2.1_M1

G55008 for SAS Detail Data Store for Insurance 5.4_M1

- 1. If you have existing DDS physical tables, take a backup of the data in a different location.
- 2. Following is the summary of the changes in this hot fix:

Newly added tables:

ACCOUNTING_TRANS

ACCOUNTING_TRANS_LINE_ITEM

ACCOUNT_PERIOD

ACCOUNT_PERIOD_ASSOC

ASSET PORTFOLIO SEGMENT

ASSET_SEGMENT_X_EXPOSURE

BUSINESS ENTITY

CEDED LOSS

CLAIM_INJURED

CLAIM_UNIT_X_INJURED

CONTRACT_SECTION_X_RI_CARRIER

CREDIT_FACILITY_CR_MITIGANT

CURRENCY_CONVERSION_RATE

EXPOSURE_PLEDGED

EXTERNAL_ORG_INDUSTRY_CLASS

FRA_INSURMENT_LEG

GL SEGMENT BALANCE

GL SEGMENT PARAMETER

GL_SEGMENT_PARAM_GROUP

REINSURANCE_COLLATERAL

REINSURANCE_CONTRACT

REINSURANCE_CONTRACT_SECTION

REINSURANCE COVERAGE

REINSURANCE_COVERAGE_REFERENCE

REINSURANCE_INTERMEDIARY

REINSURANCE_PROGRAM

REINSURANCE RATE

REINSURANCE_REINSTATEMENT

RISK DRIVER

RISK_DRIVER_X_EXPOSURE

RI_TRANS_X_CEDED_LOSS

SUB_LEDGER

SUB_LEDGER_BALANCE

XL_LAYER

XL_LAYER_X_RI_CARRIER

Newly added columns:

Table Name Column Name

ASSET_SEGMENT_X_EXPOSURE FINANCIAL_POSITION_RK

BOND_INSTRUMENT PRINCIPAL_EXCHANGE_FLG

CONVERTIBLE_FLG

BUSINESS_ENTITY BUSINESS_ENTITY_DESC

BUSINESS_ENTITY_ID EFFECTIVE_FROM_DTTM EFFECTIVE_TO_DTTM INTERNAL_ORG_RK PROCESSED_DTTM VALID_FROM_DTTM VALID_TO_DTTM

CEDED_LOSS CEDED_LOSS_AMT_CHANGE_DTTM

CLAIM_UNIT CLAIM_UNIT_CURRENCY_CD

RECOVERY_ESTIMATED_AMT RECOVERY_RECEIVED_AMT

APPLICATION_RK

COMML_PROP_DETAILS APPLICATION_RK

COMML_VEHICLE_DETAILS CEDED_LOSS

CONTRACT_SECTION_X_RI_CARRIER ANNOTATION_TXT

CONVERSION_SCHEDULE VALID_FROM_DTTM

VALID_TO_DTTM

COUNTERPARTY MIN_CAPITAL_REQ_FLG

SINGLE_NAME_EXPOSURE_FLG

COVERED_PERILS PERIL_RK

CREDIT_FACILITY CIC_CD

UNWIND MAX LOSS AMT

UNWIND_TRIGGER_EVENT_TYPE_CD

EMBEDDED_OPTIONS EMBED_OPT_SCHEDULE_LOOKUP_FLG

FINANCIAL_ACCOUNT CIC_CD

INT_PAYMENT_DAY_OF_MONTH_NO

PAYMENT_DAY_OF_MONTH_NO

PREPMT_PSA_SPEED_RT RESET_DAY_OF_MONTH_NO UNWIND MAX LOSS AMT

UNWIND_TRIGGER_EVENT_TYPE_CD

FINANCIAL_FUND PROFIT_PARTICIPATION_PCT

FINANCIAL_INSTRUMENT CIC_CD

INT_PAYMENT_DAY_OF_MONTH_NO
PAYMENT_DAY_OF_MONTH_NO
RESET_DAY_OF_MONTH_NO
UNWIND_MAX_LOSS_AMT

UNWIND_TRIGGER_EVENT_TYPE_CD

FINANCIAL_INSTRUMENT_ASSOC PHYSICAL_ASSET_RK

FINANCIAL_INSTRUMENT_CHNG PREM_PAID_PERIOD_TO_DATE_AMT

SWAP_INFLOW_PERIOD_TO_DATE_AMT SWAP_OUTFLW_PERIOD_TO_DATE_AMT

FINANCIAL_POSITION CUSTODIAN_COUNTERPARTY_RK

FUND_INSTRUMENT LEVEL_OF_LOOKTHROUGH_CD

GENERAL UNIT OF EXPOSURE UNDERWRITING MODEL AMT

UNDERWRITING_MODEL_TYPE_CD

GL_ACCOUNT_FLG

GL_ACCOUNT_BALANCE ACCOUNT_PERIOD_RK

AS_OF_DATE

GL_BALANCE_BASE_CURRENCY_CD

$GL_BALANCE_REPT_CURRENCY_CD$

REPORTING_METHOD_CD

GL_JRNL REVERSAL_DESC

EVERSAL_REASON_CD REVERSED_GL_JRNL_ID

GL_JRNL_DETAILS ACCOUNT_PERIOD_RK

GL_SEGMENT_PARAM_GROUP GL_SEGMENT_GROUP_DESC

GL_SEGMENT_PARAMETER PARAMETER_DESC

INDIVIDUAL DECEASED_DT

LEGAL_PROT_INSURED_SUBJECT APPLICATION_RK

LIABILITY_INSURED_SUBJECT APPLICATION_RK

OTHER_INSURED_SUBJECT APPLICATION_RK

PERIL_RK

VALID_FROM_DTTM VALID_TO_DTTM

PERS_PROP_DETAILS APPLICATION_RK

PERS_VEHICLE_DETAILS APPLICATION_RK

PHYSICAL_ASSET CIC_CD

REINSURANCE_CARRIER PARTICIPATION_LIMIT_AMT

RI_CARRIER_RK RI_CARRIER_TYPE_CD RI_NETWORK_ID

REINSURANCE_COLLATERAL EFFECTIVE_DTTM

EXPIRATION DTTM

REINSURANCE_CONTRACT_SECTION GROSS_RETENTION_PCT

REINSURANCE_EXPOSURE CEDING_COMMISSION_AMT

RI_AMT_SHARE

RI_CONTRACT_SECTION_RK RI_EXP_EFFECTIVE_DT RI_EXP_EXPIRATION_DT

REINSURANCE_TRANS RI_CONTRACT_RK

RI_CONTRACT_SECTION_RK RI_REINSTATEMENT_RK

XL_LAYER_RK

REINSURANCE_TRANS_LINE_ITEM LINE_ITEM_TRANS_AMT

RI_CONTRACT_RK

RI_CONTRACT_SECTION_RK

RF_CURVE_X_RF_GROUP VALID_FROM_DTTM

VALID_TO_DTTM

RI_TRANS_X_RI_EXPOSURE RI_CONTRACT_RK

RI_EXP_TRANS_AMT

RISK_FACTOR VALID_FROM_DTTM

VALID TO DTTM

RISK_FACTOR_CURVE VALID_FROM_DTTM

VALID_TO_DTTM

RISK_FACTOR_GROUP VALID_FROM_DTTM

VALID_TO_DTTM

RSK_FCTR_X_ANAL_MDL_TRANS_METH VALID_FROM_DTTM

VALID_TO_DTTM

RISK_FACTOR_X_RISK_FCTR_CURVE VALID_FROM_DTTM

VALID_TO_DTTM

SECURITIZATION_POOL RESECURITIZATION_FLG

UNDERLYING_PRODUCT_TYPE_CD

SUB_LEDGER AS_OF_DT

SWAP_INSTRUMENT_LEG PAYMENT_DAY_OF_MONTH_NO

INT_PAYMENT_DAY_OF_MONTH_NO

RESET_DAY_OF_MONTH_NO

TECHNICAL_INSURED_SUBJECT APPLICATION_RK

XL_LAYER CAP_RANGE_1_AMT_TYPE_CD

CAP_RANGE_2_AMT_TYPE_CD

DEDUCTIBLE_1_AMT DEDUCTIBLE_2_AMT

LIMIT_1_AMT LIMIT_2_AMT

XL_LAYER_X_RI_CARRIER ANNOTATION_TXT

Renamed Columns:

The column ASSET_PORTFOLIO_X_EXPOSURE__RK from ASSET_PORTFOLIO_SGMNT_X_EXPOSURE table had a typo. The column has been renamed to ASSET_PORTFOLIO_X_EXPOSURE_RK.

Deprecated tables and columns:

A few tables and columns were deprecated from previous versions. They are now physically removed.

Deprecated Tables

CLAIM_INJURED_DETAILS

REINSURANCE_CLAIM REINSURANCE_TREATY

REINSURER_X_TREATY

RI_TREATY_X_COVERAGE

RI TREATY X PERILS

SCHEDULE_X_TREATY

Deprecated Columns

Table Name	Column Name

ASSET_SEGMENT_X_EXPOSURE FINANCIAL_INSTRUMENT_RK

BOND_VOLATILITY_QUOTE TERM_CD

COMMODITY_VOLATILITY_QUOTE TERM_CD

COVERED PERILS PERIL CD

CREDIT_SPREAD_QUOTE TERM_CD

FX_FORWARD_QUOTE TERM_CD

FX_VOLATILITY_QUOTE TERM_CD

INDEX_VOLATILITY_QUOTE TERM_CD

INTEREST_RATE_QUOTE TERM_CD

INT_RATE_VOLATILITY_QUOTE TERM_CD

UNDERLYING_TERM_CD

PHYSICAL_ASSET_QUOTE TERM_CD

REINSURANCE_CARRIER PARTICIPATION_LIMIT

REINSURANCE_CARRIER_CD REINSURANCE_NETWORK_ID

REINSURER_RK

REINSURANCE COLLATERAL EFFECTIVE DT

EXPIRATION_DT

REINSURANCE_EXPOSURE CESSION_LOWER_AMT

CESSION_TYPE_CD CESSION_UPPER_AMT

CURRENCY_CD

FACULTATIVE_REINSURER_RK

REINSURED_AMT_TYPE_CD

RETENTION_AMT
RI_EFFECTIVE_DT
RI_EXPIRATION_DT
RI_PREMIUM_BASIS_CD
RI_RISK_BASIS_CD

TREATY_RK

ULTIMATE CEDED AMT

REINSURANCE_TRANS TREATY_RK

REINSURANCE_TRANS_LINE_ITEM TREATY_RK

RI_TRANS_X_RI_EXPOSURE TREATY_RK

Columns with changed attributes:

Table Name Column Name

ACCOUNT_PERIOD_ASSOC ORDER_NO

CEDED_LOSS CEDED_LAE_CASE_RESERVE_AMT

CEDED_PAID_LAE_AMT

CURRENCY_CONVERSION_RATE CONVERSION_RT

EXTERNAL_ORG NAICS_CD

SIC_CD

FINANCIAL_INSTRUMENT_NM

FUND_INSTRUMENT LEVEL_OF_LOOKTHROUGH_CD

INDEX_QUOTE INDEX_CD

INTERNAL_ORG NAICS_CD

SIC_CD

MARKET_DATA DATA_DTTM

REINSURANCE_CONTRACT CEDENTS_CONTRACT_ID

REINSURANCE_CONTRACT_SECTION MAX_COVER_PER_RISK_EVENT

REINSURANCE_EXPOSURE RI_PREMIUM_DUE_DT

RI_PREMIUM_PAID_TO_DT

RISK_FACTOR_X_RISK_FCTR_CURVE VALID_TO_DTTM

RSK_FCTR_X_ANAL_MDL_TRANS_METH CURR_NUM_UNITS

UNIT_OF_MEASURE UOM_TYPE_DESC

3. If you already have existing DDS physical tables, execute the ddls of the tables that have undergone changes as mentioned in point 2 above from the <SASHOME\SASFoundation\9.2\insurancedd\sasmisc\insurancedds_5.4M1\ddl\sas

folder.

- 4. If you do not have existing DDS physical tables, execute the *ddlgen.sas* file present in $\langle SASHOME \rangle \SASFoundation \9.2 \insurancedds \sasmisc \insurancedds \5.4M1 \ddl \sas$ folder.
- 5. If you already have existing DDS physical tables, migrate data for those tables which are updated in this hot fix.

- 7. Open DI studio and logon as unrestricted user.
- 8. If you have existing metadata for DDS, backup the same.
- 9. If you do not have existing metadata for DDS, import insurancedds_54m1_sas.spk followed by insurancedds_54m1_hf1_sas.spk, insurancedds_54m1_hf2_sas.spk, insurancedds_54m1_hf3_sas.spk, insurancedds_54m1_hf4_sas.spk, and insurancedds_54m1_hf5_sas.spk, and insurancedds_54m1_hf6_sas.spk and insurancedds_54m1_hf7_sas.spk, and insurancedds_54m1_hf8_sas.spk.

Note that before importing the insurancedds_54m1_hf2_sas.spk, please delete the table SCHEDULE_X_TREATY from the destination metadata server using DI Studio from the folder \Products\SAS Detail Data Store For Insurance\DDS5.4_M1\01] INSURANCE PRODUCT.

10. If you have existing metadata for DDS hot fix1, 2, 3, 4, 5, 6 and 7 on top of 5.4M1, import insurancedds_54m1_hf8_sas.spk.

Notes:

- a. Table ASSET_PORTFOLIO_SGMNT_X_EXPOSURE has been renamed to ASSET_SEGMENT_X_EXPOSURE. The data if existing in the original table needs to be migrated to the newly created table. Please note that the column ASSET_PORTFOLIO_X_EXPOSURE_RK in the original table is represented as ASSET_SEGMENT_X_EXPOSURE_RK in the new table.
- b. Once all hot fixes have been installed, execute the below code in DI Studio to delete the metadata for the physically removed tables/columns. The code below will synchronize table/column metadata as per physical table structures.

In DI Studio, start the code editor from "Tools" menu and execute below code with appropriate values of parameters:

```
Options metapass="<password for metadata user>"
metaport=<port number>
metaprotocol=bridge
metarepository="foundation"
metaserver="<metadata server>"
metauser="<metadata user id>";

proc metalib;
omr (library="Detail Data Store" repname="foundation");
update_rule (delete);
report;
run;
```

For detailed instructions on creating physical table and importing metadata, please refer to SAS® Detail Data Store for Insurance 5.4 Second Edition.

F88010 for SAS Firmwide Risk Management for Insurance Server 2.1_M1

NONE

F89010 for SAS Market Risk Management for Insurance Server 2.1_M1

NONE

F03003 for SAS Risk Dimensions Server Component 5.3_M1

NONE

F12011 for SAS Risk Management for Insurance Server 2.1 M1

Import updated .spk files:

- 1. Backup existing metadata.
- 2. Import delivered SPK files using SAS MC Import/Export SAS Package wizard
 - a. Import updated analysis.spk for Firmwide Risk Server 2.1
 - i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
 - ii. Click on the Folders tab
 - iii. Navigate to the folder *Analysis* under System -> Applications -> SAS Risk Management for Insurance -> Firmwide Risk Server 2.1
 - iv. Depending on whether or not F90009 is already installed, follow the steps in the appropriate section below followed by those in the **Common Steps** section to complete the import.

F90009 installed

- v. Select the STP, BALANCE_SHEET, right-click and select Delete. Ensure that the STP is deleted from the Analysis folder.
- vi. Right-click on the *Analysis* folder and select **Import SAS Package** from the menu
- viii. Select the radio button for New Objects Only and click Next. You should see two new STPs, AVAILABLE_OWN_FUND and NLIFE_CAT_LOSS in the next window.
- ix. Now, proceed with the **Common Steps** x. through xv.

F90009 not installed

v. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab.

- vi. Next, right-click on the *Analysis* folder and select **Import SAS Package** from the menu
- vii. Browse to <SASHOME>\SASFoundation\9.2\rmifirmmva\sasmisc\Config\Deployme nt\Packages and select the analysis.spk file.
- viii. Select the radio button for **All Objects** and click Next.
- ix. Now, proceed with the **Common Steps** x. through xv.

Common Steps

- x. You should see a list of STPs in the window. Click Next and then Next again.
- xi. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- xii. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmifirmmva\sasstp folder. Click Next.
- xiii. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xiv. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xv. Click Ok and then Finish.

b. Import updated *analysis.spk* for Life Risk Server 2.1 (not required if F90009 already installed)

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Life Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, SLTH_SOLVENCY if not already added in a prior hotfix install.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmilifemva\sasmisc\Config\Deployment \Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.

- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmilifemva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

c. Import updated *analysis.spk* for Market Risk Server 2.1 (not required if F90009 already installed)

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Market Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmimktmva\sasmisc\Config\Deploymen t\Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmimktmva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

d. Import updated *analysis.spk* for Property Casual Risk Server 2.1 (not required if F90009 already installed)

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Property Casual Risk Server 2.1

- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, NSLTH_SOLVENCY if not already added in a prior hotfix install.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu.
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmipcmva\sasmisc\Config\Deployment\ Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next.
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmipcmva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

e. Import updated reports.spk for the RMI Common Server component

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Reports* under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iv. Select all the *Reports*, right-click and select Delete. Ensure that all *Reports* have been deleted from the Reports folder.
- v. Next, right-click on the Reports folder and select **Import SAS Package** from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Confi\Deployment\ Packages and select the reports.spk file.
- vii. Select the radio button for All Objects and click Next
- viii. You should see a list of *Reports* in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.

- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.
- xiv. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.

f. Import updated system.spk for the RMI Common Server component (not required if F90006 already installed)

- i. Click on the Folders tab
- ii. Navigate to the folder System under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iii. Right-click on the System folder and select Import SAS Package from the menu
- iv. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deployme nt\Packages and select the *system.spk* file.
- v. Select the radio button for **All Objects** and click Next
- vi. You should see a list of STPs in the window. Click Next and then Next again.
- vii. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- viii. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.
- ix. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- x. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xi. Click Ok and then Finish.
- xii. You should now see
 - 1. A new "Job name" parameter in the Parameters tab for the REPORT_OPTIONS STP if you had not installed F90004 or F90005.
 - 2. A new parameter for XBRL generation.

g. Import updated *utilities.spk* for the RMI Common Server component

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab

- iii. Navigate to the folder Utilities under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iv. Depending on which hotfix was last installed, follow the steps in the appropriate section below followed by those in the **Common Steps** section to complete the import.

F90007 installed

- v. Right-click on the Utilities folder and select **Import SAS Package** from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deployme nt\Packages and select the *utilities.spk* file.
- vii. Select the radio button for **New Objects Only** and click Next
- viii. You should see a new STP, **BSC1** in the window. Click Next and then Next again.
- ix. Now, proceed with the **Common Steps** x. through xv.

F90007 not installed but F90006 installed

- v. Right-click on the folder named **Data Management** and click Delete
- vi. Next, right-click on the Utilities folder and select **Import SAS Package** from the menu
- vii. Browse to
 - <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deployme nt\Packages and select the *utilities.spk* file.
- viii. Select the radio button for **All Objects** and click Next. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Now, proceed with the Common Steps x. through xv.

F90006 not installed

- v. Select the STPs listed below, right-click and click delete
 - ACCOUNTING_MEASURES
 - RE J1
 - RE J2
 - RE J3
 - TP E4
 - TP_E6
 - TP_E7A
 - TP E7B

The reason that these STPs need to be removed is to be able to consolidate them under a new **Data Management** folder (which will be installed from the *utilities.spk* files) and also because the .sas files they execute have been renamed.

- vi. Next, right-click on the Utilities folder and select **Import SAS Package** from the menu
- vii. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deployme nt\Packages and select the *utilities.spk* file.
- viii. Select the radio button for **All Objects** and click Next. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Now, proceed with the **Common Steps** x. through xv.

Common Steps

- x. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- xi. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.
- xii. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xiii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log:
- xiv. Click Ok and then Finish.
- xv. You should now see the following STPs in the Utilities folder in a new "Data Management" folder containing data management jobs:
 - ACCOUNTING MEASURES
 - BSC1
 - LOSS TRIANGLE
 - RE J1
 - RE J2
 - RE_J3
 - TP_E4
 - TP_E6
 - TP E7A
 - TP_E7B

h. Import updated rmi_etl_bridge_m1_hf11.spk for the RMI Solution Data Mart (SDM) ETL jobs

i. Following is the summary of the newly added and modified jobs in this hot fix:

Newly added jobs:

- RMI_INT_100_I_ACCOUNT_CREDIT_RISK_MITIGANT
- RMI_INT_100_I_CREDIT_FACILITY_CR_MITIGANT
- RMI INT 100 I EXPOSURE CR MITIGANT RANK

- RMI INT 100 I FINANCIAL POSITION CR MITIGANT
- RMI_INT_100_I_FRA_INSTRUMENT_LEG
- RMI INT 100 I RISK FACTOR X RISK FCTR CURVE
- RMI_STG_210_EXPOSURE_CRM_LINK
- RMI_STG_210_GL_BAL_SEGMENT_ATTR_VAR
- RMI STG 210 GL BALANCE SEGMENT
- RMI STG 210 RATE PARAM GROUP X PARAMETER
- RMI_STG_210_RI_CONTRACT_COLLATERAL
- RMI_STG_210_SUB_LEDGER
- RMI STG 210 ENTITY SYSTEM IDENTITY
- RMI_STG_210_LINE_OF_BUSINESS_ASSOC
- RMI STG 230 CAPITAL ALLOCATION
- RMI STG 230 CAPITAL COST

Modified Jobs:

- RMI_INT_100_I_ASSET_SGMNT_X_EXPOSURE
- RMI INT 100 I BOND INSTRUMENT
- RMI_INT_100_I_COUNTERPARTY
- RMI_INT_100_I_CREDIT_CARD_ACCOUNT
- RMI INT 100 I CREDIT FACILITY
- RMI_INT_100_I_EXTERNAL_ORG
- RMI_INT_100_I_FINANCIAL_INSTRUMENT
- RMI INT 100 I FINANCIAL POSITION
- RMI_INT_100_I_FX_FORWARD_QUOTE
- RMI INT 100 I FX VOLATILITY QUOTE
- RMI_INT_100_I_INT_RATE_VOLATILITY_QUOTE
- RMI INT 100 I INTEREST RATE QUOTE
- RMI INT 100 I PHYSICAL ASSET
- RMI INT 100 I RISK FACTOR
- RMI_INT_100_I_RISK_FACTOR_X_RISK_FCTR_CURV
- RMI_INT_100_I_SWAP_INSTRUMENT_LEG
- RMI INT 100 I COUNTERPARTY CREDIT ASSESSMENT
- RMI_INT_105_I_FINANCIAL_ACCOUNT
- RMI_INT_110_I_ACCT_POS_INST_FCLTY_APPEND
- RMI_INT_110_I_QUOTE_VOLATILITY
- RMI STG 210 CEDED LOSS
- RMI_STG_210_CLAIM_HISTORY
- RMI_STG_210_COVERED_PERILS
- RMI STG 210 FINANCIAL FUND
- RMI_STG_210_RI_CARRIER_X_RI_CONTRACT_SECTN
- RMI STG 210 FUND INSTRUMENT
- RMI_STG_210_GENERAL_INSURANCE_SUBJECT
- RMI STG 210 GENERAL INSURANCE UOE
- RMI_STG_210_GL_ACCOUNT_ASSOC
- RMI STG 210 INSURANCE SEGMENT

- RMI STG 210 INSURED ITEM LOCATION
- RMI_STG_210_INTERNAL_ORG_ASSOC
- RMI_STG_210_LIFE_INSURANCE_POLICY
- RMI STG 210 RI CARRIER X XL LAYER
- RMI_STG_210_SECURITIZATION_POOL_MART
- RMI STG 210 SUB LEDGER
- RMI_STG_210_XL_LAYER
- RMI STG 230 ASSET SGMNT X EXPOSURE
- RMI_STG_230_CDO_INSTRUMENT
- RMI STG 230 CASHFLOW ACCOUNT
- RMI_STG_230_CASHFLOW_FRA
- RMI_STG_230_CASHFLOW_INSTRUMENT
- RMI STG 230 CONVERSION SCHEDULE
- RMI_STG_230_CONVERTIBLE_BOND_INSTRUMENT
- RMI_STG_230_COUNTERPARTY
- RMI STG 230 COUNTERPARTY RATINGS
- RMI_STG_230_CREDIT_RISK_MITIGANT
- RMI_STG_230_DISCRETE_CARRYING_COST
- RMI STG 230 EMBEDDED OPTIONS
- RMI_STG_230_FINANCIAL_CONTRACT
- RMI_STG_230_FINANCIAL_CONTRACT_ISSUE
- RMI STG 230 FINANCIAL EXPOSURE
- RMI_STG_230_GL_ACCOUNT
- RMI STG 230 OPTION INSTRUMENT
- RMI_STG_230_OPTION_SCHEDULE
- RMI_STG_230_QUOTE_FX
- RMI_STG_230_QUOTE_INDEX
- RMI STG 230 QUOTE IR
- RMI_STG_230_QUOTE_IR
- RMI_STG_230_QUOTE_VOLATILITY
- RMI STG 230 QUOTE VOLATILITY
- RMI_STG_230_RF_CURVE_X_RF_GROUP
- RMI STG 230 RISK DRIVER
- RMI_STG_230_RISK_DRIVER_X_FIN_CONTR
- RMI STG 230 RISK FACTOR
- RMI_STG_230_RISK_FACTOR_CURVE
- RMI STG 230 RISK FACTOR GROUP
- RMI_STG_230_RISK_FACTOR_X_RISK_FCTR_CURVE
- RMI STG 230 SWAP INSTRUMENT

Excluded Jobs: (due to deprecated SDM tables)

- RMI_STG_210_REINSURANCE_TREATY
- RMI STG 210 COUNTERPARTY X RI TREATY
- RMI_STG_210_CEDED_EXPOSURE
- RMI_STG_210_RATE_PARAM_GROUP

ii. If you already have existing RMI21.M1 ETL jobs, import the rmi_etl_bridge_m1_hf11.spk file from <SASHOME>\SASFoundation\9.2\SASRiskManagementForInsuranceMid Tier\2.1\ETL folder as explained below.

Note: If RMI21.M1 ETL is not existing then first import *rmi_etl_bridge.spk* from the same location.

- A. Login to SAS DI Studio as the Administrator (sasadm) user
- B. Click on the Folders tab
- C. Navigate to the folder Products
- D. Right-click on the Products folder and select Import SAS Package from the menu
- E. Browse to \SASRiskManagementForInsuranceMidTier\2.1\ETL and select the *rmi_etl_bridge_m1_hf11.spk* file.
- F. Select the radio button for All Objects and click Next.
- G. Select the objects to Import and click Next
- H. Click Next on 'About metadata connections' Screen
- Select the target libraries that correspond to original libraries. Click Next
- J. Select the target tables that correspond to original tables. Click Next.
- K. Ensure that you have the correct mappings for the SAS Application Servers, Click Next.
- L. Review the Summary information and click Next.
- M. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log
- N. Click Ok and then Finish.
- O. Execute the below code in DI Studio to delete the metadata for physically removed tables\columns.

The code below will synchronize table\column metadata as per physical structures.

(Assumption: All DDLs for current hot fix have been executed.)

In DI Studio, start the code editor from "Tools" menu and execute below code with appropriate values of parameters.

Options metapass="<password for metadata user>"
metaport=<port number>
metaprotocol=bridge
metarepository="foundation"
metaserver="<metadata server>"
metauser="<metadata user id>";

```
proc metalib;
omr (library="RMI Staging" repname="foundation");
update_rule (delete noadd);
report;
run;
```

3. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.

Follow the steps below to regenerate the Solution Data Mart (SDM):

- 1. Locate the *create_solution_data_mart.sas* file in your install: in a typical install, the macro resides under *<SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\solution_data_mart*
- 2. Open the *create_solution_data_mart.sas* file in a BASE SAS session on the installation server (where the SAS code resides)
- 3. Scroll to the bottom of the macro file and comment out the following line:

```
%create_solution_data_mart(
soln_data_mart_dir=&sysparm,
fca_c_lib_nm=FINCAD_Suite_32_2011,
fea_c_lib_nm=intrlib,
run_tps_fincad_flag=N,
run_tps_fea_flag=N);
```

- 4. Compile the macro in the SAS session by clicking the **Submit** button on the menu
- 5. After successful compilation, execute the following macro below:

%create_solution_data_mart(soln_data_mart_dir=<complete path to *indata* directory in your install>);

Example of indata path:

<CONFIGDIR>\AppData\SASRiskManagementForInsurance\2.1\indata

- 6. Check the SAS log for successful execution of the preceding macro. In addition, complete the following to recreate any shared entity data marts and user directories.
- 7. Delete all user folders found in <SASCONFIG>\Lev1\AppData\SASRiskManagementForInsurance\2.1\data\userdata
- 8. Login to Risk Management for Insurance 2.1
- 9. Select **File > Select Entity**, choose an entity from the list, and click **OK**.
- 10. Re-create the shared data mart for that entity.

Select File > Manage Shared Data Mart from the menu and click Delete, then click Create in the same Manage Shared Data Mart window.

11. Repeat steps 8 and 9 for each Entity.

G54008 for SAS Risk Reporting Repository 1.4_M1

Data model changes have been made to the SAS Risk Reporting Repository. You must update the structures of the private RRR location and Shared location.

There are different ways in which to apply the new structure. Please select one of the following methods that is applicable to your installation(s).

NB: In this release of the SAS Risk Reporting Repository previously marked deprecated tables and/or columns have been removed from the model. The files for these structures may still exist on your installation due to the delivery mechanism; however, code has been added to ignore the pre-existing files when necessary.

NB: If the post-installation tasks for F12006 have been applied, the structures of the Private locations will be automatically updated with the latest reportmant structure for the F120089 post-installation tasks and the subsequent methods are not necessary for applying the data model changes to private RRR locations. The following methods can be applied to both the private and shared locations depending on the state of your installation.

1. Updating via the provided sample data:

If a given reportmart location has not been updated by another process, creating the shipped reportmart sample data in a given location will install the data model changes.

The shipped sample data scripts already contain the updates in the RRR data model/formats. If you would like to utilize the shipped RMI sample data for the RRR without maintaining existing data, create the RRR sample data using the following steps.

Note: The sample data creation script does not depend on the version of the original RRR that is being overwritten. This script will overwrite the existing data and data model. For example, if you are have the RRR 14 ml version of the RRR and are installing the sixth RRR hotfix, by creating the shipped sample data you do not need to install the "sample data for the previous hotfix". The shipped sample data is a snapshot of the given version.

Submit the following code with your installation specific information. (Note: This has changed from previous releases as you are now required to submit the *rmiinit*; prior to submitting the batch program.)

options metauser="<username>" metapass="<password>" metaserver="<server_name>" metaport=<port_number> metarepository="Foundation";

%rmiinit;

%rmi_batch_create_rrr_sample_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=P);

* If you need to install the reportmart sample data to the Global RRR with the sample data script, you must submit the following code with the additional information and changes:

```
%let rrr_user=<username>;
%let rrr_password=<Password>;
```

options metauser="<username>" metapass="<password>" metaserver="<server_name>" metaport=<port_number> metarepository="Foundation"; %rmiinit;

%rmi_batch_create_rrr_sample_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=S);

NOTE: It is <u>not recommended</u> that you use this process on the Global RRR unless you are absolutely certain of your specific installation needs. The script, as shown above, deletes the Global RRR and replaces the location with the new version of the RRR with the shipped sample data ONLY. All data in the Global location will be lost using this process.

2. Updating an existing install with alter/migration scripts:

If you have existing data in your reportmart and wish to only apply the data model changes, execute the specific alter scripts for your given installations:

A. If the reportmart is the RRR14m1 version: execute *%run_rrr14m1_to_rrr14m1hf8*. Follow the instructions to execute this alter script in the PDF document *m1rrr14_to_m1rrr14hf8_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\m1_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8/m1_to_hotfix8

B. If the reportmart is the RRR14m1hf1 version: execute %run_rrr14m1hf1_to_rrr14m1hf8. Follow the instructions to execute this alter script in the PDF document m1rrr14hf1_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\hotfix1_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix 8/hotfix1 to hotfix8

C. If the reportmart is the RRR14m1hf2 version: execute $%run_rrr14m1hf2_to_rrr14m1hf8$. Follow the instructions to execute this alter script in the PDF document $m1rrr14hf2_to_m1rrr14hf8_instructions.pdf$ that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\hotfix2_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8/hotfix2_to_hotfix8

D. If the reportmart is the RRR14m1hf3 version: execute %run_rrr14m1hf3_to_rrr14m1hf8. Follow the instructions to execute this alter script in the PDF document m1rrr14hf3_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\hotfix3_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8/hotfix3_to_hotfix8

E. If the reportmart is the RRR14m1hf4 version: execute %run_rrr14m1hf4_to_rrr14m1hf8. Follow the instructions to execute this alter script in the PDF document m1rrr14hf4_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\hotfix4_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8/hotfix4_to_hotfix8

F. If the reportmart is the RRR14m1hf5 version: execute %run_rrr14m1hf5_to_rrr14m1hf8. Follow the instructions to execute this alter script in the PDF document m1rrr14hf5_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

 $<\!\!SASHOME\!\!>\!\!\backslash SASFoundation \backslash 9.2 \backslash rskrptmrtvrt \backslash sasmisc \backslash alterscripts \backslash hotfix_8 \backslash hotfix_5_to_hotfix_8 \backslash hotfix_5_to_hotfix_6 \backslash hotfix_5_to_hotfix_6 \backslash hotfix_6 \backslash hotfix_6$

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8/hotfix5_to_hotfix8

G. If the reportmart is the RRR14m1hf6 version: execute %run_rrr14m1hf6_to_rrr14m1hf8. Follow the instructions to execute this alter script in the PDF document m1rrr14hf6_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory: Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8\hotfix6_to_hotfix8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8\hotfix6_to_hotfix8

H. If the reportmart is the RRR14m1hf7 version: execute *%run_rrr14m1hf7_to_rrr14m1hf8*. Follow the instructions to execute this alter script in the PDF document

m1rrr14hf7_to_m1rrr14hf8_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>\SASFoundation\9.2\rskrptmrtvrt\sasmisc\alterscripts\hotfix_8

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix_8

3. Installing a new reportmart using the *ddls/createrrr.sas* script:

If you would like to create a new RRR with the new data model, follow the instructions for installing a clear RRR in the **Installing and Configuring the SAS Risk Reporting Repository** section in the SAS Risk Reporting Repository 1.4 Reference Guide, Second Edition.

F92010 for SAS Underwriting Risk Management for Life Insurance Server 2.1_M1

NONE

F91010 for SAS Underwriting Risk Management for P&C Insurance Server 2.1_M1

NONE

G61008 for SAS Risk Management for Insurance Mid-Tier 2.1_M1

If both F90006 and F90007 have been previously installed, the following steps can be skipped in their entirety.

Re-build and Re-deploy Web Application

Proceed to Step 3-C: Copy files into the application's deployed ear file if F90006 has already been installed, otherwise start with Step 1: Re-build Web Application.

This hot fix requires that the Web Application be rebuilt and redeployed. Use the following steps to perform this post-installation task:

Step 1: Re-build Web Application

In order for this step to execute correctly, the Metadata Server must be running.

1.1 Invoke the SAS Deployment Manager 9.2

From the SASDeploymentManager directory launch *config.exe*. SAS Deployment Manager is installed in the following default location:

<SASHOME>\SASDeploymentManager\9.2

1.2 Select a language in the *Choose Language* box

- **1.3** Select Rebuild Web Applications
- **1.4** Select Configuration Directory or Enter the Configuration Directory and Level that needs to be updated
- **1.5** Specify Connection Information, including the *sasadm* User ID and Password
- **1.6** Select *Risk Management for Insurance* as the Web Application to Rebuild
- **1.7** Verify the information on the Summary screen and select Start
- **1.8** Select Finish when the deployment is complete

This process will update the *Risk Management for Insurance* ear in *<SASCONFIGDIR>\Web\Staging*.

A backup of the original ear file will be placed in the directory below:

<SASCONFIGDIR \setminus Web \setminus Staging \setminus Backup

Step 2: Re-deploy Web Applications

Re-deploy the web applications based on the instructions for the web application server you are using.

Step 3: Copy files into the application's deployed ear file

Copy files into your application server's deployed EAR for SAS Risk Management for Insurance as follows:

A. web.xml

From:

 $< SASHOME > \ | SASRisk Management For Insurace Mid Tier \ | 2.1 \ | Static \ | wars \ | sas. solutions. risk .rmi \ | WEB-INF \ | web. xml$

To:

 $sas. solutions. risk.rmi. ear \backslash sas. solutions. risk.rmi. war \backslash WEB-INF \backslash web.xml$

B. app-config.xml

From:

 $< SASHOME > \SASRisk Management For Insurace Mid Tier \2.1 \Static \wars \sas. solutions. risk... rmi \WEB-INF \spring-config \app-config. xml$

To:

 $sas. solutions. risk. rmi. ear \ sas. solutions. risk. rmi. war \ WEB-INF \ spring-config \ app-config. xml$

C. rmx-sas-code-bundles.xml

From:

 $< SASHOME > \SASRisk Management For Insurace Mid Tier \2.1 \Static \wars \sas. solutions. risk... rmi \WEB-INF \spring-config \rmx-sas-code-bundles.xml$

 $To: sas. solutions. risk.rmi. ear \sas. solutions. risk.rmi. war \WEB-INF \spring-config \rmx-sas-code-bundles. xml$

Re-start the application (or the application server) using your application server's admin console.

Before accessing the web application, empty the Temporary Internet files location on the client machine used to access the web application from. This is a precautionary measure to avoid problems due to caching of older files in the internet browser.

This completes the installation of hot fix **F90010** on **Windows for x64**.