Installation Instructions for Hot Fix F90009

Windows for x64

F90009 is a "container" hot fix that contains the following "member" hot fixes that will update the software components as indicated. See the *Container Hot Fixes* section in the <u>Maintenance</u> Install Tool (MIT) Usage Guide for more information about container hot fixes.

G55007 for SAS Detail Data Store for Insurance 5.4_M1 F88009 for SAS Firmwide Risk Management for Insurance Server 2.1_M1 F89009 for SAS Market Risk Management for Insurance Server 2.1_M1 F03003 for SAS Risk Dimensions Server Component 5.3_M1 F12010 for SAS Risk Management for Insurance Server 2.1_M1 G54007 for SAS Risk Reporting Repository 1.4_M1 F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1_M1 F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1_M1 G61007 for SAS Risk Management for Insurance Mid-Tier 2.1 M1

Before applying this hot fix, follow the instructions in <u>SAS Note 35968</u> to generate a SAS Deployment Registry report, and then verify that the appropriate product releases are installed on your system. The software components and release numbers should match the list of software components updated by the individual hot fix installers.

IMPORTANT NOTES

- 1. Files delivered in this hot fix will be backed up during the installation process. However, it is good general practice to back up your system before applying updates to software.
- 2. When applying this hot fix, the -alwaysoverwrite option should be used. This option causes the hot fix to overwrite files that are currently on your system with the updated hot fix version of those files. ANY customizations that may have been made to files included in the hot fix will be lost. The hot fix installer will automatically back up files for you. After the hot fix has been installed, use the backup copies to merge any of the customizations that you wish to retain. Links to manifests are provided in the section above to assist in determining which files will be overwritten.
- 3. Take backups of all .spk files prior to importing newer versions or making any updates to the contents of an existing .spk file. This can be done by first logging into the SAS Management Console (SMC) using the Administrator (sasadm) user, navigating to the appropriate folder containing metadata and exporting the folder contents to a uniquely named .spk file.
- 4. Configurations and related uncompiled macro files for the following reports will be updated in this install:

ASSETS-D1 ASSETS-D1Q

ASSETS-D1S ASSETS-D2O ASSETS-D2T ASSETS-D3 ASSETS-D4 ASSETS-D5 ASSETS-D6 BS-C1 BS-C1D DurLiab Country-K1 Cover-A1A Cover-A1Q G01 G03 G04 IGT1 IGT2 IGT3 IGT4 Lapses MCR-B4A MCR-B4B OF-B1Q P&L RC **RE-J1 Basic RE-**J1 Shares RE-J2 Basic **RE-J2 Shares RE-**J2 Group RE-J3 **RE-SPV** SCR-B2A SCR-B2A_B2C SCR-B2B SCR-B2C SCR-B3A SCR-B3B SCR-B3C SCR-B3D SCR-B3E SCR-B3G TP-E1 TP-E1Q TP-E2 TP-E3 TP-E4 TP-E6 TP-E7A TP-E7B

TP-F1 TP-F2 TP-F3 TP-F3A TP-F3B TP-F4 VA-C2A VA-C2B VA-C2C

The following reports from the above list have been migrated to the EIOPA provided CP 11 Final QRT templates:

Assets-D1 Assets-D1Q Assets-D1S Assets-D2O Assets-D2T Assets-D3 Assets-D4 Assets-D5 Assets-D6 BS-C1 BS-C1D Country-K1 Cover-A1A Cover-A1Q DurLiab G01 G03 G04 IGT1 IGT2 IGT3 IGT4 Lapses MCR-B4A MCR-B4B OF-B1Q P&L RC **RE-J1** Basic RE-J1 Shares **RE-J2** Basic **RE-J2** Shares **RE-J2** Group RE-J3 SCR-B2A SCR-B2A_B2C

SCR-B2B
SCR-B2C
SCR-B3A
SCR-B3C
SCR-B3E
SCR-B3G
TP-E1
TP-E1Q
TP-E2
TP-E3
TP-E4
TP-E7A
TP-E7B
TP-F1
TP-F1O
TP-F2
TP-F3
TP-F3A
TP-F3B
TP-F4
VA-C2B
VA-C2C

The following reports, if already existing on your system will not be available after this install as the reports have been dropped from the CP 11 Final QRT templates by EIOPA. Metadata and configurations for the reports have been removed:

Cover-A1 C2_ANALYSIS_LF C2_ANALYSIS_NL C2_SUMMARY G10 G15 G20 G30 IGT5 IGT6 TP-E5 TP-E7 VA-C2D

Following reports were added \backslash updated in the metadata per CP9 and CP 11 Final EIOPA QRT lists:

Assets-D1Q Assets-D1S Assets-D2O Assets-D2T Cover-A1A Cover-A1Q Duration liabilities Lapses Participations P&L Sharing RE-J1 Basic RE-J1 Shares RE-J2 Basic RE-J2 Shares SCR_B2A_B2C TP-E7A TP-E7B VA-C2A VA-C2B VA-C2C

Stored Process (STP) names and descriptions have been updated in the metadata for a large majority of the reports to align with changes per CP 9 and CP 11 Final EIOPA templates. These updates can be applied to the system by importing reports.spk. Details of the import process are available in the section **Import updated .spk files**.

If you need to retain previous versions of these files, they can be retrieved from backup locations as needed.

5. As part of this install, support for XBRL reporting has been added. In order to support this feature, the following tables and columns have been added to the static directory:

Newly added tables:

XBRL_COMPLEXTYPE XBRL_COMPLEXTYPE_ENUMERATION XBRL_DIMENSION XBRL_FACTELEMENTS XBRL_FMT XBRL_REPORT XBRL_SCHEMA

Columns for the newly added tables:

TABLE NAMECOLUMN NAMEXBRL_COMPLEXTYPECONFIG_SET_ID
VALID_FROM_DTTM
VALID_TO_DTTM
BASE_CD
MAXINCLUSIVE
MAXLENGTH
MININCLUSIVE
NAME_CD
PATTERN_CD

XBRL_COMPLEXTYPE_ENUMERATION

CONFIG_SET_ID

	VALID_FROM_DTTM VALID_TO_DTTM NAME_CD VALUE_VAR
XBRL_DIMENSION	CONFIG_SET_ID VALID_FROM_DTTM VALID_TO_DTTM DIMENSION_CD REPORT_CD DIMENSIONTYPE FORMAT_CD MEMBERTAG VARIABLE_CD VARIABLESTAG
XBRL_FACTELEMENTS	CONFIG_SET_ID VALID_FROM_DTTM VALID_TO_DTTM BASETYPE_CD ELEMENTCODE ELEMENTNAME PERIODTYPE TAXONOMY TYPE_CD
XBRL_FMT	CONFIG_SET_ID VALID_FROM_DTTM VALID_TO_DTTM FMTNAME START REPORT_CD DATATYPE DECSEP DEFAULT DIG3SEP EEXCL END FILL FUZZ HLO LABEL LANGUAGE LENGTH MAX MIN MULT NOEDIT PREFIX SEXCL TYPE
XBRL_REPORT	CONFIG_SET_ID VALID_FROM_DTTM

VALID_FROM_DTTN VALID_TO_DTTM DESCRIPTION

REPORT_CD TEMPLATE_CD ITEMVAR VALUEVAR

XBRL_SCHEMA

CONFIG_SET_ID VALID_FROM_DTTM VALID_TO_DTTM PREFIX_VAL REPORT_CD

- 6. You must have Administrator Privileges on your CLIENT or SERVER machine.
- 7. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.
- 8. This hot fix should be installed using the same userid that performed the initial software installation.
- 9. On UNIX systems, you may need to adjust file permissions on all new and updated files to meet with your sites security guidelines.

INSTALLATION

This hot fix must be installed on each machine where the updated components of the product, listed above, are installed. The installation process will determine which components of *SAS Risk Management for Insurance 2.1_M1* are installed on each machine, and apply the appropriate updates.

If the updated components of this product are installed on multiple operating systems, you must download the hot fix for the appropriate operating system(s) and follow the installation instructions provided to complete the deployment of this hot fix.

The installer downloaded is *F90009x6.exe*.

When downloading SAS 9.2 hot fix packages, you must choose to *Save* the hot fix to disk, and then execute the install from the saved location. Attempting to install a hot fix directly from the download page results in the error documented in <u>SAS Note 37104</u>.

• To install this hot fix execute F90009x6.exe using the *-alwaysoverwrite* option.

This will initiate the installation wizard, which will guide you through the hot fix installation process.

Note: If your Windows operating system is Windows Vista, Windows 7 or Windows Server 2008, it may be necessary to install with the "Run as administrator" option. Within the Start menu's Accessories folder, right-click the Command Prompt shortcut, and select "Run as Administrator" option. Next execute F90009x6.exe using the -alwaysoverwrite option.

See the <u>Maintenance Install Tool (MIT) Usage Guide</u> for more details on the installation of hot fixes.

The content of this hot fix is listed in the <u>hot fix manifest</u>. This completes the installation of F90009. You must perform any "Post-Installation Instructions" documented below to successfully complete the deployment of this hot fix.

POST-INSTALLATION INSTRUCTIONS

For each product installed, click the link to be redirected to post-installation instructions.

G55007 for SAS Detail Data Store for Insurance 5.4 M1 F88009 for SAS Firmwide Risk Management for Insurance Server 2.1 M1 F89009 for SAS Market Risk Management for Insurance Server 2.1 M1 F03003 for SAS Risk Dimensions Server Component 5.3 M1 F12010 for SAS Risk Management for Insurance Server 2.1 M1 G54007 for SAS Risk Reporting Repository 1.4 M1 F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1 M1 F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1 M1 G61008 for SAS Risk Management for Insurance Mid-Tier 2.1 M1

G55007 for SAS Detail Data Store for Insurance 5.4_M1

- 1. If you have existing DDS physical tables, take a backup of the data in a different location.
- 2. Following is the summary of the changes in this hot fix:

Newly added tables:

ACCOUNTING TRANS ACCOUNTING TRANS LINE ITEM ACCOUNT_PERIOD ACCOUNT PERIOD ASSOC ASSET PORTFOLIO SEGMENT ASSET_PORTFOLIO_SGMNT_X_EXPOSURE ASSET_SEGMENT_X_EXPOSURE **BUSINESS ENTITY** CEDED LOSS CLAIMED INJURED CLAIM_UNIT_X_INJURED CONTRACT_SECTION_X_RI_CARRIER CREDIT_FACILITY_CR_MITIGANT CURRENCY_CONVERSION_RATE EXPOSURE_PLEDGED FRA INSURMENT LEG GL_SEGMENT_BALANCE GL_SEGMENT_PARAMETER GL_SEGMENT_PARAM_GROUP REINSURANCE COLLATERAL REINSURANCE CONTRACT REINSURANCE CONTRACT SECTION REINSURANCE_COVERAGE REINSURANCE COVERAGE REFERENCE REINSURANCE_INTERMEDIARY

REINSURANCE_PROGRAM REINSURANCE_RATE REINSURANCE_REINSTATEMENT RISK_DRIVER RISK_DRIVER_X_EXPOSURE RI_TRANS_X_CEDED_LOSS SUB_LEDGER SUB_LEDGER_BALANCE XL_LAYER XL_LAYER_X_RI_CARRIER

Updated tables:

CEDED_LOSS CONTRACT_SECTION_X_RI_CARRIER CREDIT_FACILITY EMBEDDED_OPTIONS FINANCIAL_ACCOUNT FINANCIAL_FUND FINANCIAL_INSTRUMENT FINANCIAL_INSTRUMENT FINANCIAL_POSITION FUND_INSTRUMENT PHYSICAL_ASSET SECURITIZATION_POOL

Newly added columns:

Table Name	Column Name
ASSET_SEGMENT_X_EXPOSURE	FINANCIAL_POSITION_RK
BONDED_INSTRUMENT	PRINCIPAL_EXCHANGE_FLG CONVERTIBLE_FLG
BUSINESS_ENTITY	BUSINESS_ENTITY_DESC BUSINESS_ENTITY_ID EFFECTIVE_FROM_DTTM EFFECTIVE_TO_DTTM INTERNAL_ORG_RK PROCESSED_DTTM VALID_FROM_DTTM VALID_TO_DTTM
CEDED_LOSS	CEDED_LOSS_AMT_CHANGE_DTTM
CLAIM_UNIT	CLAIM_UNIT_CURRENCY_CD RECOVERY_ESTIMATED_AMT RECOVERY_RECEIVED_AMT APPLICATION_RK
COMML_PROP_DETAILS	APPLICATION_RK
COMML_VEHICLE_DETAILS	CEDED_LOSS

CONTRACT_SECTION_X_RI_CARRIER

CONVERSION_SCHEDULE

COUNTERPARTY

COVERED PERILS

FINANCIAL_ACCOUNT

FINANCIAL FUND

FINANCIAL INSTRUMENT

PAYMENT DAY OF MONTH NO INT_PAYMENT_DAY_OF_MONTH_NO RESET_DAY_OF_MONTH_NO

CUSTODIAN_COUNTERPARTY_RK

UNDERWRITING MODEL AMT UNDERWRITING_MODEL_TYPE_CD

GL_BALANCE_BASE_CURRENCY_CD GL_BALANCE_REPT_CURRENCY_CD

CONTROL ACCOUNT FLG

ACCOUNT PERIOD RK

AS_OF_DATE

PROFIT PARTICIPATION PCT

PAYMENT_DAY_OF_MONTH_NO

INT_PAYMENT_DAY_OF_MONTH_NO RESET_DAY_OF_MONTH_NO

ANNOTATION_TXT

VALID FROM DTTM VALID_TO_DTTM

PERIL RK

MIN CAPITAL REQ FLG

PREPMT PSA SPEED RT

PHYSICAL_ASSET_RK

FINANCIAL_INSTRUMENT_ASSOC

FINANCIAL_POSITION

GENERAL UNIT OF EXPOSURE

GL ACCOUNT

GL_ACCOUNT_BALANCE

GL JRNL

GL_JRNL_DETAILS

GL_SEGMENT_PARAM_GROUP

GL_SEGMENT_PARAMETER

LEGAL PROT INSURED SUBJECT

LIABILITY_INSURED_SUBJECT PERIL

PERS_PROP_DETAILS PERS_VEHICLE_DETAILS APPLICATION_RK

APPLICATION_RK

REVERSAL DESC EVERSAL REASON CD REVERSED_GL_JRNL_ID

REPORTING_METHOD_CD

ACCOUNT_PERIOD_RK

GL_SEGMENT_GROUP_DESC

PARAMETER_DESC

APPLICATION RK

APPLICATION_RK

PERIL RK VALID_FROM_DTTM VALID_TO_DTTM

REINSURANCE_CARRIER	PARTICIPATION_LIMIT_AMT RI_CARRIER_RK RI_CARRIER_TYPE_CD RI_NETWORK_ID	
REINSURANCE_COLLATERAL	EFFECTIVE_DTTM EXPIRATION_DTTM	
REINSURANCE_CONTRACT_SECTION	GROSS_RETENTION_PCT	
REINSURANCE_EXPOSURE	CEDING_COMMISSION_AMT RI_AMT_SHARE RI_CONTRACT_SECTION_RK RI_EXP_EFFECTIVE_DT RI_EXP_EXPIRATION_DT	
REINSURANCE_TRANS	RI_CONTRACT_RK RI_CONTRACT_SECTION_RK RI_REINSTATEMENT_RK XL_LAYER_RK	
REINSURANCE_TRANS_LINE_ITEM	LINE_ITEM_TRANS_AMT RI_CONTRACT_RK RI_CONTRACT_SECTION_RK	
RF_CURVE_X_RF_GROUP	VALID_FROM_DTTM VALID_TO_DTTM	
RI_TRANS_X_RI_EXPOSURE	RI_CONTRACT_RK RI_EXP_TRANS_AMT	
RISK_FACTOR	VALID_FROM_DTTM VALID_TO_DTTM	
RISK_FACTOR_CURVE	VALID_FROM_DTTM VALID_TO_DTTM	
RISK_FACTOR_GROUP	VALID_FROM_DTTM VALID_TO_DTTM	
RSK_FCTR_X_ANAL_MDL_TRANS_METHVALID_FROM_DTTM VALID_TO_DTTM		
RISK_FACTOR_X_RISK_FCTR_CURVE	VALID_FROM_DTTM VALID_TO_DTTM	
SECURITIZATION_POOL SUB_LEDGER	RESECURITIZATION_FLG AS_OF_DT	
SWAP_INSTRUMENT_LEG	PAYMENT_DAY_OF_MONTH_NO INT_PAYMENT_DAY_OF_MONTH_NO RESET_DAY_OF_MONTH_NO	
TECHNICAL_INSURED_SUBJECT	ADDI ICATION D	
KOTHER INSURED SUBJECT	APPLICATION_R	

K OTHER_INSURED_SUBJECT

APPLICATION_R

XL_LAYER

CAP_RANGE_1_AMT_TYPE_CD CAP_RANGE_2_AMT_TYPE_CD DEDUCTIBLE_1_AMT DEDUCTIBLE_2_AMT LIMIT_1_AMT LIMIT_2_AMT

Renamed Columns:

The column ASSET_PORTFOLIO_X_EXPOSURE RK from ASSET_PORTFOLIO_SGMNT_X_EXPOSURE table had a typo. It has been renamed to ASSET_PORTFOLIO_X_EXPOSURE_RK.

Deprecated tables and columns:

A few tables and columns have been deprecated from previous versions. They will be removed physically in the future. The comment for such objects has been updated to "DEPRECATED" and can be used to know if the table or column is deprecated.

Table Name	Column Name
ASSET_SEGMENT_X_EXPOSURE	FINANCIAL_INSTRUMENT_RK
BOND_VOLATILITY_QUOTE	TERM_CD
COMMODITY_VOLATILITY_QUOTE	TERM_CD
CREDIT_SPREAD_QUOTE	TERM_CD
FX_FORWARD_QUOTE	TERM_CD
FX_VOLATILITY_QUOTE	TERM_CD
INDEX_VOLATILITY_QUOTE	TERM_CD
INTEREST_RATE_QUOTE	TERM_CD
PHYSICAL_ASSET_QUOTE	TERM_CD
INT_RATE_VOLATILITY_QUOTE	TERM_CD UNDERLYING_TERM_CD
REINSURANCE_COLLATERAL	EFFECTIVE_DT EXPIRATION_DT
Columns with changed attributes:	
Table Name	Column Name
ACCOUNT_PERIOD_ASSOC	ORDER_NO

CEDED_LOSS	CEDED_LAE_CASE_RESERVE_AMT CEDED_PAID_LAE_AMT
CURRENCY_CONVERSION_RATE	CONVERSION_RT
EXTERNAL_ORG	NAICS_CD SIC_CD
FINANCIAL_INSTRUMENT	FINANCIAL_INSTRUMENT_NM
FUND_INSTRUMENT	LEVEL_OF_LOOKTHROUGH_CD
INDEX_QUOTE	INDEX_CD
INTERNAL_ORG	NAICS_CD SIC_CD
MARKET_DATA	DATA_DTTM
REINSURANCE_CONTRACT	CEDENTS_CONTRACT_ID
REINSURANCE_CONTRACT_SECTION	MAX_COVER_PER_RISK_EVENT
RISK_FACTOR_X_RISK_FCTR_CURVE	VALID_TO_DTTM
RSK_FCTR_X_ANAL_MDL_TRANS_METH	CURR_NUM_UNITS
UNIT_OF_MEASURE	UOM_TYPE_DESC

- 3. If you already have existing DDS physical tables, execute the ddls of the tables that have undergone changes as mentioned in point 2 above from the <*SASHOME*>*SASFoundation*/9.2*insuranceddssasmiscinsurancedds*_5.4M1\ddl/sas folder.
- 4. If you do not have existing DDS physical tables, execute the *ddlgen.sas* file present in *<SASHOME>\SASFoundation\9.2\insurancedds\sasmisc\insurancedds_5.4M1\ddl\sas* folder.
- 5. If you already have existing DDS physical tables, migrate data for those tables which are updated in this hot fix.
- 6. Copy the files present in <SASHOME>\SASFoundation\9.2\insurancedds\sasmisc\insurancedds_5.4M1\metadata\ folder to a location that can be accessed by DI studio client.
- 7. Open DI studio and logon as unrestricted user.
- 8. If you have existing metadata for DDS, backup the same.
- 9. If you do not have existing metadata for DDS, import insurancedds_54m1_sas.spk followed by insurancedds_54m1_hf1_sas.spk, insurancedds_54m1_hf2_sas.spk, insurancedds_54m1_hf4_sas.spk, and

insurancedds_54m1_hf5_sas.spk, and insurancedds_54m1_hf6_sas.spk and insurancedds_54m1_hf7_sas.spk.

Note that before importing the insurancedds_54m1_hf2_sas.spk, please delete the table SCHEDULE_X_TREATY from the destination metadata server using DI Studio from the folder \Products\SAS Detail Data Store For Insurance\DDS5.4_M1\01] INSURANCE PRODUCT.

10. If you have existing metadata for DDS hot fix1, 2, 3, 4, 5 and 6 on top of 5.4M1, import *insurancedds_54m1_hf7_sas.spk*.

Notes:

- a. Table ASSET_PORTFOLIO_SGMNT_X_EXPOSURE has been renamed to ASSET_SEGMENT_X_EXPOSURE. The data if existing in the original table needs to be migrated to the newly created table. Please note that the column ASSET_PORTFOLIO_X_EXPOSURE_RK in the original table is represented as ASSET_SEGMENT_X_EXPOSURE_RK in the new table.
- b. Once all hot fixes have been installed, execute the below code in DI Studio to delete the metadata for the physically removed tables\columns. The code below will synchronize table\column metadata as per physical table structures.

In DI Studio, start the code editor from "Tools" menu and execute below code with appropriate values of parameters:

```
Options metapass="<password for metadata user>"
metaport=<port number>
metaprotocol=bridge
metarepository="foundation"
metaserver="<metadata server>"
metauser="<metadata user id>";
proc metalib;
omr (library="Detail Data Store" repname="fo
```

```
omr (library="Detail Data Store" repname="foundation");
update_rule (delete);
report;
```

run;

For detailed instructions on creating physical table and importing metadata, please refer to SAS® *Detail Data Store for Insurance 5.4 Second Edition*.

F88009 for SAS Firmwide Risk Management for Insurance Server 2.1_M1

NONE

F89009 for SAS Market Risk Management for Insurance Server 2.1_M1

NONE

F03003 for SAS Risk Dimensions Server Component 5.3_M1

NONE

F12010 for SAS Risk Management for Insurance Server 2.1_M1

Import updated *.spk* files:

- 1. Backup existing metadata.
- 2. Import delivered SPK files using SAS MC Import\Export SAS Package wizard

a. The following analytical STPs have been deprecated:

- ASSET_VALUATION_HSLT_SCEN
- HEALTH_CAT_SOLVENCY
- HNSLT SOLVENCY
- HSLT_SOLVENCY
- HSLT_VALUATION_SCEN_LF
- HEALTH_SCR

If any of the above analytical STPs exist in your installation or were imported during a previous hotfix install, they will need to be manually removed by executing the following steps:

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Analysis* under System -> Applications -> SAS Risk Management for Insurance -> Firmwide Risk Server 2.1
- iv. Select the analytical STPs listed above and delete.

b. Import updated *analysis.spk* for Firmwide Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Analysis* under System -> Applications -> SAS Risk Management for Insurance -> Firmwide Risk Server 2.1

- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see the below new STPs, if not already added in a prior hotfix install:
 - NLIFE_LOSS_TRIANGLE
 - HEALTH_SOLVENCY
 - FIRMWIDE_MCR
- v. Next, right-click on the *Analysis* folder and select **Import SAS Package** from the menu
- vi. Browse to
 - *<SASHOME>\SASFoundation\9.2\rmifirmmva\sasmisc\Config\Deploym ent\Packages* and select the *analysis.spk* file.
- vii. Select the radio button for All Objects and click Next.
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <\$ASHOME>\SASFoundation\9.2\rmifirmmva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

c. Import updated analysis.spk for Life Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Life Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, SLTH_SOLVENCY if not already added in a prior hotfix install.

- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmilifemva\sasmisc\Config\Deployme nt\Packages and select the analysis.spk file.
- vii. Select the radio button for All Objects and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <\$ASHOME>\\$ASFoundation\9.2\rmilifemva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

d. Import updated analysis.spk for Market Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Market Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmimktmva\sasmisc\Config\Deployme nt\Packages and select the analysis.spk file.
- vii. Select the radio button for All Objects and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <\$ASHOME>\\$ASFoundation\9.2\rmimktmva\sasstp folder. Click Next.

- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

e. Import updated analysis.spk for Property Casual Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Property Casual Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, NSLTH_SOLVENCY if not already added in a prior hotfix install.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu.
- vi. Browse to <SASHOME>\SASFoundation\9.2\rmipcmva\sasmisc\Config\Deploymen t\Packages and select the analysis.spk file.
- vii. Select the radio button for All Objects and click Next.
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <\$ASHOME>\\$SASFoundation\9.2\rmipcmva\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

e. Import updated reports.spk for the RMI Common Server component

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab

- iii. Navigate to the folder *Reports* under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iv. Select all the *Reports*, right-click and select Delete. Ensure that all *Reports* have been deleted from the Reports folder.
- v. Next, right-click on the Reports folder and select **Import SAS Package** from the menu
- vi. Browse to <*SASHOME*>*SASFoundation*\9.2*rmicomnsvr**sasmisc**Config**Deployme nt**Packages* and select the *reports.spk* file.
- vii. Select the radio button for All Objects and click Next
- viii. You should see a list of *Reports* in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.
- xiv. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.
- **f.** Import updated *system.spk* for the RMI Common Server component (you can skip this step if already performed while installing F90006)
 - i. Click on the Folders tab
 - ii. Navigate to the folder System under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
 - iii. Right-click on the System folder and select Import SAS Package from the menu
 - iv. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deploym ent\Packages and select the *system.spk* file.
 - v. Select the radio button for All Objects and click Next
 - vi. You should see a list of STPs in the window. Click Next and then Next again.
 - vii. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
 - viii. On this screen, map source code repositories between original and target application servers. Choose the path to the

<SASHOME>\SASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.

- ix. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- x. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xi. Click Ok and then Finish.
- xii. You should now see
 - 1. A new "Job name" parameter in the Parameters tab for the REPORT_OPTIONS STP if you had not installed F90004 or F90005.
 - 2. A new parameter for XBRL generation.

g. Remove utility STPs for the RMI Common Server component

You must perform the following steps before importing the new *utilities.spk* for the RMI Common Server component. If not already done as a part of F90006 install, the following STPs in the Utilities folder first need to be removed.

- ACCOUNTING_MEASURES
- RE_J1
- RE_J2
- RE_J3
- TP_E4TP E6
- TP_E7A
- TP_E7B

The reason that these STPs need to be removed is to be able to consolidate them under a new Data Management folder (which will be installed from the *utilities.spk* files) and also because the .sas files they execute have been renamed.

If the STP removal was already performed as a part of F90006 install, skip the following Step (ii) and just delete the folder named **Data Management**. This will automatically delete the contents in the folder. Otherwise, perform the following Step (ii) to first remove the STPs before proceeding to Step h:

To remove the STPs execute the following steps:

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Utilities* under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iv. Select the analytical STPs listed above and delete.

h. Import updated utilities.spk for the RMI Common Server component

- i. Click on the Folders tab
- ii. Navigate to the folder Utilities under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iii. Right-click on the Utilities folder and select Import SAS Package from the menu
- iv. Browse to <SASHOME>\SASFoundation\9.2\rmicomnsvr\sasmisc\Config\Deploym
 ent\Packages and select the utilities.spk file.
- v. Select the radio button for All Objects and click Next
- vi. You should see a list of STPs in the window. Click Next and then Next again.
- vii. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- viii. On this screen, map source code repositories between original and target application servers. Choose the path to the <\$ASHOME>\\$ASFoundation\9.2\rmicomnsvr\sasstp folder. Click Next.
- ix. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- x. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log:
- xi. Click Ok and then Finish.
- xii. You should now see the following STPs in the Utilities folder in a new "Data Management" folder containing data management jobs:
 - ACCOUNTING_MEASURES
 - LOSS_TRIANGLE
 - RE_J1
 - RE_J2
 - RE_J3
 - TP_E4
 - TP_E6
 - TP_E7A
 - TP_E7B
- i. Import updated *rmi_etl_bridge_m1_hf10.spk* for the RMI Solution Data Mart (SDM) ETL jobs
 - i. Following is the summary of the newly added and modified jobs in this hot fix:

Newly added jobs:

- RMI_INT_100_I_ACCOUNT_CREDIT_RISK_MITIGANT
- RMI_INT_100_I_CREDIT_FACILITY_CR_MITIGANT
- RMI_INT_100_I_EXPOSURE_CR_MITIGANT_RANK
- RMI_INT_100_I_FINANCIAL_POSITION_CR_MITIGANT
- RMI_INT_100_I_FRA_INSTRUMENT_LEG
- RMI_INT_100_I_RISK_FACTOR_X_RISK_FCTR_CURVE
- RMI_STG_210_EXPOSURE_CRM_LINK
- RMI_STG_210_GL_BAL_SEGMENT_ATTR_VAR
- RMI_STG_210_GL_BALANCE_SEGMENT
- RMI_STG_210_RATE_PARAM_GROUP_X_PARAMETER
- RMI_STG_210_RI_CONTRACT_COLLATERAL
- RMI_STG_210_SUB_LEDGER
- RMI_STG_210_ENTITY_SYSTEM_IDENTITY
- RMI_STG_210_LINE_OF_BUSINESS_ASSOC
- RMI_STG_230_CAPITAL_ALLOCATION
- RMI_STG_230_CAPITAL_COST

Modified Jobs:

- RMI_INT_100_I_ASSET_SGMNT_X_EXPOSURE
- RMI_INT_100_I_BOND_INSTRUMENT
- RMI_INT_100_I_COUNTERPARTY
- RMI_INT_100_I_CREDIT_CARD_ACCOUNT
- RMI_INT_100_I_CREDIT_FACILITY
- RMI_INT_100_I_EXTERNAL_ORG
- RMI_INT_100_I_FINANCIAL_INSTRUMENT
- RMI_INT_100_I_FINANCIAL_POSITION
- RMI_INT_100_I_FX_FORWARD_QUOTE
- RMI_INT_100_I_FX_VOLATILITY_QUOTE
- RMI_INT_100_I_INT_RATE_VOLATILITY_QUOTE
- RMI_INT_100_I_INTEREST_RATE_QUOTE
- RMI_INT_100_I_PHYSICAL_ASSET
- RMI_INT_100_I_RISK_FACTOR
- RMI_INT_100_I_RISK_FACTOR_X_RISK_FCTR_CURV
- RMI_INT_100_I_SWAP_INSTRUMENT_LEG
- RMI_INT_100_I_COUNTERPARTY_CREDIT_ASSESSMENT
- RMI_INT_105_I_FINANCIAL_ACCOUNT
- RMI_INT_110_I_ACCT_POS_INST_FCLTY_APPEND
- RMI_INT_110_I_QUOTE_VOLATILITY
- RMI_STG_210_CEDED_LOSS
- RMI_STG_210_CLAIM_HISTORY
- RMI_STG_210_COVERED_PERILS
- RMI_STG_210_FINANCIAL_FUND
- RMI_STG_210_RI_CARRIER_X_RI_CONTRACT_SECTN
- RMI_STG_210_FUND_INSTRUMENT
- RMI_STG_210_GENERAL_INSURANCE_SUBJECT
- RMI_STG_210_GENERAL_INSURANCE_UOE
- RMI_STG_210_GL_ACCOUNT_ASSOC
- RMI_STG_210_INSURANCE_SEGMENT
- RMI_STG_210_INSURED_ITEM_LOCATION

- RMI_STG_210_LIFE_INSURANCE_POLICY
- RMI_STG_210_SECURITIZATION_POOL_MART
- RMI_STG_210_SUB_LEDGER
- RMI_STG_210_XL_LAYER
- RMI_STG_230_ASSET_SGMNT_X_EXPOSURE
- RMI_STG_230_CDO_INSTRUMENT
- RMI_STG_230_COUNTERPARTY_RATINGS
- RMI_STG_230_DISCRETE_CARRYING_COST
- RMI_STG_230_CASHFLOW_ACCOUNT
- RMI_STG_230_CASHFLOW_ACCOUNT
- RMI_STG_230_CASHFLOW_FRA
- RMI_STG_230_CASHFLOW_INSTRUMENT
- RMI_STG_230_CONVERSION_SCHEDULE
- RMI_STG_230_CONVERTIBLE_BOND_INSTRUMENT
- RMI_STG_230_COUNTERPARTY
- RMI_STG_230_CREDIT_RISK_MITIGANT
- RMI_STG_230_EMBEDDED_OPTIONS
- RMI_STG_230_FINANCIAL_CONTRACT
- RMI_STG_230_FINANCIAL_CONTRACT_ISSUE
- RMI_STG_230_FINANCIAL_EXPOSURE
- RMI_STG_230_GL_ACCOUNT
- RMI_STG_230_OPTION_INSTRUMENT
- RMI_STG_230_OPTION_SCHEDULE
- RMI_STG_230_QUOTE_FX
- RMI_STG_230_QUOTE_INDEX
- RMI_STG_230_QUOTE_IR
- RMI_STG_230_QUOTE_IR
- RMI_STG_230_QUOTE_VOLATILITY
- RMI_STG_230_QUOTE_VOLATILITY
- RMI_STG_230_RF_CURVE_X_RF_GROUP
- RMI_STG_230_RISK_DRIVER
- RMI_STG_230_RISK_DRIVER_X_FIN_CONTR
- RMI_STG_230_RISK_FACTOR
- RMI_STG_230_RISK_FACTOR_CURVE
- RMI_STG_230_RISK_FACTOR_GROUP
- RMI_STG_230_RISK_FACTOR_X_RISK_FCTR_CURVE
- RMI_STG_230_SWAP_INSTRUMENT

Excluded Jobs: (due to deprecated SDM tables)

- RMI_STG_210_REINSURANCE_TREATY
- RMI_STG_210_COUNTERPARTY_X_RI_TREATY
- RMI_STG_210_CEDED_EXPOSURE
- RMI_STG_210_RATE_PARAM_GROUP

ii. If you already have existing RMI21.M1 ETL jobs, then import the *rmi_etl_bridge_m1_hf10.spk* file from
 <SASHOME>\SASFoundation\9.2\SASRiskManagementForInsuranceMi dTier\2.1\ETL folder as explained below.

Note: If RMI21.M1 ETL is not existing then first import *rmi_etl_bridge.spk* from the same location.

- A. Login to SAS DI Studio as the Administrator (sasadm) user
- B. Click on the Folders tab
- C. Navigate to the folder Products
- D. Right-click on the Products folder and select Import SAS Package from the menu
- E. Browse to \SASRiskManagementForInsuranceMidTier\2.1\ETL and select the *rmi_etl_bridge_m1_hf10.spk* file.
- F. Select the radio button for All Objects and click Next.
- G. Select the objects to Import and click Next
- H. Click Next on 'Add metadata connections' Screen
- I. Select the target libraries that correspond to original libraries. Click Next
- J. Select the target tables that correspond to original tables. Click Next.
- K. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- L. Review the Summary information and click Next.
- M. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log
- N. Click Ok and then Finish.
- O. Open the Job 'RMI_STG_210_INTERNAL_ORG_ASSOC' present under Products→SAS Risk Management for Insurance→RMI 2.1_M1→Staging Data Mart→Jobs
- P. In the RMI_STG_210_INTERNAL_ORG_ASSOC job diagram, right click the work table of Extract 1.
- Q. Click Properties.
- R. Click Physical Storage tab.
- S. Change the Location from 'Job's default library for temporary tables' to 'Standard temporary library (SAS Work)'.
- T. Click Ok.
- U. Go to File menu, click 'Save' to save the changes.
- V. Close the job 'RMI_STG_210_INTERNAL_ORG_ASSOC'.
- W. Execute the below code in DI Studio to delete the metadata for physically removed tables\ columns.

The code below will synchronize table\ column metadata as per physical structures.

(Assumption: All DDLs for current hot fix have been executed.)

In DI Studio start the code editor from "Tools" menu and execute below code with appropriate values of parameters.

```
Options metapass="<password for metadata user>"
metaport=<port number>
metaprotocol=bridge
metarepository="foundation"
metaserver="<metadata server>"
metauser="<metadata user id>";
```

proc metalib; omr (library="RMI Staging" repname="foundation"); update_rule (delete noadd); report; run;

1. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.

Follow the steps below to regenerate the Solution Data Mart (SDM):

- 1. Locate the *create_solution_data_mart.sas* file in your install: in a typical install, the macro resides under <*SASHOME*>*SASFoundation*\9.2*rmicomnsvr**sasmisc**solution_data_mart*
- 2. Open the *create_solution_data_mart.sas* file in a BASE SAS session on the installation server (where the SAS code resides)
- 3. Scroll to the bottom of the macro file and comment out the following line:

%create_solution_data_mart(soln_data_mart_dir=&sysparm, fca_c_lib_nm=FINCAD_Suite_32_2011, fea_c_lib_nm=intrlib, run_tps_fincad_flag=N, run_tps_fea_flag=N);

- 4. Compile the macro in the SAS session by clicking the **Submit** button on the menu
- 5. After successful compilation, execute the following macro below:

%create_solution_data_mart(soln_data_mart_dir=<complete path to *indata* directory in your install>);

Example of indata path: <CONFIGDIR>\AppData\SASRiskManagementForInsurance\2.1\indata

- Check the SAS log for successful execution of the preceding macro. In addition, complete the following to recreate any shared entity data marts and user directories.
- 7. Delete all user folders found in <SASCONFIG>\Lev1\AppData\SASRiskManagementForInsurance\2.1\data\userdata
- 8. Login to **Risk Management for Insurance 2.1**
- 9. Select **File > Select Entity**, choose an entity from the list, and click **OK**.
- 10. Re-create the shared data mart for that entity.

Select File > Manage Shared Data Mart from the menu and click Delete, then click Create in the same Manage Shared Data Mart window.

11. Repeat steps 8 and 9 for each Entity.

G54007 for SAS Risk Reporting Repository 1.4_M1

Data model changes have been made to the SAS Risk Reporting Repository. You must update the structures of the private RRR location and Shared location.

There are different ways in which to apply the new structure. Please select one of the following methods that is applicable to your installation(s).

NB: In this release of the SAS Risk Reporting Repository previously marked deprecated tables and\or columns have been removed from the model. The files for these structures may still exist on your installation due to the delivery mechanism; however, code has been added to ignore the pre-existing files when necessary.

NB: If the post-installation tasks for F12006 have been applied, the structures of the Private locations will be automatically updated with the latest reportmart structure for the F120089 post-installation tasks and the subsequent methods are not necessary for applying the data model changes to private RRR locations. The following methods can be applied to both the private and shared locations depending on the state of your installation.

1. <u>Updating via the provided sample data:</u>

If a given reportmart location has not been updated by another process, creating the shipped reportmart sample data in a given location will install the data model changes.

The shipped sample data scripts already contain the updates in the RRR data model/formats. If you would like to utilize the shipped RMI sample data for the RRR without maintaining existing data, create the RRR sample data using the following steps.

Note: The sample data creation script does not depend on the version of the original RRR that is being overwritten. This script will overwrite the existing data and data model. For example, if

you are have the RRR 14 m1 version of the RRR and are installing the sixth RRR hotfix, by creating the shipped sample data you do not need to install the "sample data for the previous hotfix". The shipped sample data is a snapshot of the given version.

Submit the following code with your installation specific information. (Note: This has changed from previous releases as you are now required to submit the *rmiinit;* prior to submitting the batch program.)

options metauser=''<username>'' metapass=''<password>'' metaserver=''<server_name>'' metaport=<port_number> metarepository=''Foundation'';

%rmiinit;

%rmi_batch_create_rrr_sample_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=P);

* If you need to install the reportmart sample data to the Global RRR with the sample data script, you must submit the following code with the additional information and changes:

%let rrr_user=<username>; %let rrr_password=<Password>;

options metauser=''<username>'' metapass=''<password>'' metaserver=''<server_name>'' metaport=<port_number> metarepository=''Foundation''; %rmiinit; %rmi_batch_create_rrr_sample_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=S);

NOTE: It is <u>not recommended</u> that you use this process on the Global RRR unless you are absolutely certain of your specific installation needs. The script, as shown above, deletes the Global RRR and replaces the location with the new version of the RRR with the shipped sample data ONLY. All data in the Global location will be lost using this process.

2. <u>Updating an existing install with alter\migration scripts:</u>

If you have existing data in your reportmart and wish to only apply the data model changes, execute the specific alter scripts for your given installations:

A. If the reportmart is the RRR14m1 version: execute %*run_rrr14m1_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

Unix:

B. If the reportmart is the RRR14m1hf1 version: execute %*run_rrr14m1hf1_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf1_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

Unix:

<SASHOME>\SASFoundation\9.2\misc\rskrptmrtvrt\alterscripts\hotfix_7\hotfix1_to_hotfix7

C. If the reportmart is the RRR14m1hf2 version: execute *%run_rrr14m1hf2_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf2_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

Unix:

D. If the reportmart is the RRR14m1hf3 version: execute %*run_rrr14m1hf3_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf3_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

Unix:

E. If the reportmart is the RRR14m1hf4 version: execute *%run_rrr14m1hf4_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document

mlrrr14hf4_to_mlrrr14hf7_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation\!\!9.2\rskrptmrtvrt\!sasmisc\alterscripts\hotfix_7\hotfix4_to_hotfix7$

Unix:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation\!\!>\!\!2\misc\rskrptmrtvrt\alterscripts\hotfix_7\hotfix4_to_hotfix7$

F. If the reportmart is the RRR14m1hf5 version: execute %*run_rrr14m1hf5_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf5_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation \!9.2 \rskrptmrtvrt \sasmisc \alterscripts \hot fix _7 \hot fix _5 \to _hot fix _7 \to _hot fix$

Unix:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation\!\!>\!\!2\misc\rskrptmrtvrt\alterscripts\hotfix_7\hotfix5_to_hotfix7$

G. If the reportmart is the RRR14m1hf6 version: execute %*run_rrr14m1hf6_to_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf6_to_m1rrr14hf7_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation \!\!\!9.2 \rskrptmrtvrt \sasmisc \alterscripts \hot fix_7$

Unix:

 $<\!\!SASHOME\!\!>\!\!\!SASFoundation\9.2\mbox{misc\rskrptmrtvrt\alterscripts\hotfix_7}$

3. Installing a new reportmart using the *ddls\createrrr.sas* script:

If you would like to create a new RRR with the new data model, follow the instructions for installing a clear RRR in the **Installing and Configuring the SAS Risk Reporting Repository** section in the *SAS Risk Reporting Repository* 1.4 *Reference Guide, Second Edition.*

F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1_M1

NONE

F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1_M1

NONE

G61007 for SAS Risk Management for Insurance Mid-Tier 2.1_M1

If both F90006 and F90007 have been previously installed, the following steps can be skipped in their entirety.

Re-build and Re-deploy Web Application

Proceed to **Step 3-C: Copy files into the application's deployed ear file** if F90006 has already been installed, otherwise start with **Step 1: Re-build Web Application**.

This hot fix requires that the Web Application be rebuilt and redeployed. Use the following steps to perform this post-installation task:

Step 1: Re-build Web Application

In order for this step to execute correctly, the Metadata Server must be running.

1.1 Invoke the SAS Deployment Manager 9.2

From the SASDeploymentManager directory launch *config.exe*. SAS Deployment Manager is installed in the following default location:

<SASHOME>\SASDeploymentManager\9.2

1.2 Select a language in the Choose Language box

1.3 Select Rebuild Web Applications

1.4 Select Configuration Directory or Enter the Configuration Directory and Level that needs to be updated

1.5 Specify Connection Information, including the sasadm User ID and Password

1.6 Select Risk Management for Insurance as the Web Application to Rebuild

1.7 Verify the information on the Summary screen and select Start

1.8 Select Finish when the deployment is complete

This process will update the *Risk Management for Insurance* ear in *<SASCONFIGDIR>\Web\Staging*. A backup of the original ear file will be placed in the directory below:

<SASCONFIGDIR>\Web\Staging\Backup

Step 2: Re-deploy Web Applications

Re-deploy the web applications based on the instructions for the web application server you are using.

Step 3: Copy files into the application's deployed ear file

Copy files into your application server's deployed EAR for SAS Risk Management for Insurance as follows:

A. web.xml

From:

 $<\!\!SASHOME\!\!>\!\!SASRiskManagementForInsuraceMidTier\!\!>\!\!1\!\!Static\!\!wars\!\!sas.solutions.risk.rmi\!\!WEB\!-INF\!\!web.xml$

To:

sas.solutions.risk.rmi.ear \sas.solutions.risk.rmi.war\WEB-INF\web.xml

B. app-config.xml

From:

To:

 $sas. solutions. risk. rmi. ear \sas. solutions. risk. rmi. war \WEB-INF \spring-config \app-config. xml$

C. rmx-sas-code-bundles.xml

From:

 $<\!\!SASHOME > \!\!SASRiskManagementForInsuraceMidTier \ 2.1 \ Static \ wars \ sas.solutions.risk.rmi \ WEB-INF \ spring-config \ rmx-sas-code-bundles.xml$

 $\label{eq:total_total_star} To: sas. solutions. risk.rmi.war \ WEB-INF \ spring-config \ rmx-sas-code-bundles.xml$

Re-start the application (or the application server) using your application server's admin console.

Before accessing the web application, empty the Temporary Internet files location on the client machine used to access the web application from. This is a precautionary measure to avoid problems due to caching of older files in the internet browser.

This completes the installation of hot fix **F90009** on **Windows for x64**.