#### **Installation Instructions for Hot Fix F90009**

#### Linux for x64

**F90009** is a "container" hot fix that contains the following "member" hot fixes that will update the software components as indicated. See the *Container Hot Fixes* section in the <u>Maintenance Install Tool (MIT) Usage Guide</u> for more information about container hot fixes.

G55007 for SAS Detail Data Store for Insurance 5.4 M1

F88009 for SAS Firmwide Risk Management for Insurance Server 2.1\_M1

F89009 for SAS Market Risk Management for Insurance Server 2.1 M1

F03003 for SAS Risk Dimensions Server Component 5.3\_M1

F12010 for SAS Risk Management for Insurance Server 2.1\_M1

G54007 for SAS Risk Reporting Repository 1.4\_M1

F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1\_M1

F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1\_M1

**G61007** for **SAS** Risk Management for Insurance Mid-Tier 2.1\_M1

Before applying this hot fix, follow the instructions in <u>SAS Note 35968</u> to generate a SAS Deployment Registry report, and then verify that the appropriate product releases are installed on your system. The software components and release numbers should match the list of software components updated by the individual hot fix installers.

#### **IMPORTANT NOTES**

- 1. Files delivered in this hot fix will be backed up during the installation process. However, it is good general practice to back up your system before applying updates to software.
- 2. When applying this hot fix, the -alwaysoverwrite option should be used. This option causes the hot fix to overwrite files that are currently on your system with the updated hot fix version of those files. ANY customizations that may have been made to files included in the hot fix will be lost. The hot fix installer will automatically back up files for you. After the hot fix has been installed, use the backup copies to merge any of the customizations that you wish to retain. Links to manifests are provided in the section above to assist in determining which files will be overwritten.
- 3. Take backups of all .spk files prior to importing newer versions or making any updates to the contents of an existing .spk file. This can be done by first logging into the SAS Management Console (SMC) using the Administrator (sasadm) user, navigating to the appropriate folder containing metadata and exporting the folder contents to a uniquely named .spk file.
- 4. Configurations and related uncompiled macro files for the following reports will be updated in this install:

**ASSETS-D1S** 

**ASSETS-D2O** 

ASSETS-D2T

ASSETS-D3

ASSETS-D4

**ASSETS-D5** 

ASSETS-D6 BS-

C1

BS-C1D

DurLiab

Country-K1

Cover-A1A

Cover-A1Q

G01

G03

G04

IGT1

IGT2

IGT3

IGT4

Lapses

MCR-B4A

MCR-B4B

OF-B1Q

P&L

RC

RE-J1 Basic RE-

J1 Shares RE-J2

Basic

RE-J2 Shares RE-

J2 Group

RE-J3

RE-SPV

SCR-B2A

SCR-B2A\_B2C

SCR-B2B

SCR-B2C

SCR-B3A

SCR-B3B

SCR-B3C SCR-

B<sub>3</sub>D

SCR-B3E

SCR-B3G

TP-E1 TP-

E1Q TP-E2

TP-E3 TP-

E4

TP-E6 TP-

E7A TP-E7B

TP-F1 TP-F1Q

TP-F2

TP-F3

TP-F3A

TP-F3B

TP-F4

VA-C2A

VA-C2B

VA-C2C

The following reports from the above list have been migrated to the EIOPA provided CP 11 Final QRT templates:

Assets-D1

Assets-D1Q

Assets-D1S

Assets-D2O

Assets-D2T

Assets-D3

Assets-D4

Assets-D5

Assets-D6

BS-C1

BS-C1D

Country-K1

Cover-A1A

Cover-A1Q

D I : 1

DurLiab

G01

G03

G04

IGT1

IGT2

IGT3

IGT4

Lapses

MCR-B4A

MCR-B4B

OF-B1Q

P&L

RC

RE-J1 Basic

RE-J1 Shares

RE-J2 Basic

**RE-J2 Shares** 

RE-J2 Group

RE-J3

SCR-B2A

SCR-B2A\_B2C

SCR-B2B SCR-B2C SCR-B3A SCR-B3C SCR-B3E SCR-B3G TP-E1 TP-E1Q TP-E2 TP-E3 TP-E4 TP-E7A TP-E7B TP-F1 TP-F1Q TP-F2 TP-F3 TP-F3A TP-F3B TP-F4 VA-C2B VA-C2C

The following reports, if already existing on your system will not be available after this install as the reports have been dropped from the CP 11 Final QRT templates by EIOPA. Metadata and configurations for the reports have been removed:

Cover-A1
C2\_ANALYSIS\_LF
C2\_ANALYSIS\_NL
C2\_SUMMARY
G10
G15
G20
G30
IGT5
IGT6
TP-E5
TP-E7
VA-C2D

Following reports were added / updated in the metadata per CP9 and CP 11 Final EIOPA QRT lists:

Assets-D1Q Assets-D1S Assets-D2O Assets-D2T Cover-A1A Cover-A1Q **Duration liabilities** 

Lapses

**Participations** 

P&L Sharing

RE-J1 Basic

**RE-J1 Shares** 

**RE-J2 Basic** 

**RE-J2 Shares** 

SCR\_B2A\_B2C TP-

E7A

TP-E7B

VA-C2A VA-

C2B

VA-C2C

Stored Process (STP) names and descriptions have been updated in the metadata for a large majority of the reports to align with changes per CP 9 and CP 11 Final EIOPA templates. These updates can be applied to the system by importing reports.spk. Details of the import process are available in the section **Import updated** .spk files.

If you need to retain previous versions of these files, they can be retrieved from backup locations as needed.

5. As part of this install, support for XBRL reporting has been added. In order to support this feature, the following tables and columns have been added to the static directory:

#### **Newly added tables:**

XBRL\_COMPLEXTYPE
XBRL\_COMPLEXTYPE\_ENUMERATION
XBRL\_DIMENSION
XBRL\_FACTELEMENTS
XBRL\_FMT
XBRL\_REPORT
XBRL\_SCHEMA

### Columns for the newly added tables:

TABLE NAME COLUMN NAME

XBRL\_COMPLEXTYPE CONFIG\_SET\_ID

VALID\_FROM\_DTTM VALID\_TO\_DTTM

BASE CD

MAXINCLUSIVE MAXLENGTH MININCLUSIVE NAME\_CD PATTERN\_CD

XBRL\_COMPLEXTYPE\_ENUMERATION CONFIG\_SET\_ID

VALID\_FROM\_DTTM VALID TO DTTM NAME CD

VALUE\_VAR

XBRL\_DIMENSION CONFIG\_SET\_ID

> VALID\_FROM\_DTTM VALID\_TO\_DTTM DIMENSION\_CD REPORT\_CD **DIMENSIONTYPE** FORMAT CD **MEMBERTAG** VARIABLE\_CD VARIABLESTAG

CONFIG\_SET\_ID

VALID\_FROM\_DTTM VALID\_TO\_DTTM BASETYPE\_CD **ELEMENTCODE ELEMENTNAME PERIODTYPE** TAXONOMY TYPE\_CD

XBRL\_FMT CONFIG\_SET\_ID

> VALID FROM DTTM VALID\_TO\_DTTM

**FMTNAME START** REPORT\_CD DATATYPE **DECSEP DEFAULT DIG3SEP EEXCL END** 

**FILL FUZZ** HLO LABEL LANGUAGE LENGTH MAX MIN MULT **NOEDIT PREFIX SEXCL** 

**TYPE** 

CONFIG\_SET\_ID

VALID\_FROM\_DTTM VALID\_TO\_DTTM **DESCRIPTION** 

XBRL\_FACTELEMENTS

XBRL\_REPORT

REPORT\_CD TEMPLATE\_CD ITEMVAR VALUEVAR

XBRL SCHEMA

CONFIG\_SET\_ID VALID\_FROM\_DTTM VALID\_TO\_DTTM PREFIX\_VAL REPORT\_CD

6. You must have Administrator Privileges on your CLIENT or SERVER machine.

- 7. All currently active SAS sessions, daemons, spawners and servers must be terminated before applying this hot fix.
- 8. This hot fix should be installed using the same userid that performed the initial software installation.
- 9. On UNIX systems, you may need to adjust file permissions on all new and updated files to meet with your sites security guidelines.

#### **INSTALLATION**

This hot fix must be installed on each machine where the updated components of the product, listed above, are installed. The installation process will determine which components of *SAS Risk Management for Insurance 2.1\_M1* are installed on each machine, and apply the appropriate updates.

If the updated components of this product are installed on multiple operating systems, you must download the hot fix for the appropriate operating system(s) and follow the installation instructions provided to complete the deployment of this hot fix.

The installer downloaded is *F90009la.bin*.

When downloading SAS 9.2 hot fix packages, you must choose to *Save* the hot fix to disk, and then execute the install from the saved location. Attempting to install a hot fix directly from the download page results in the error documented in <u>SAS Note 37104</u>.

• To install this hot fix execute F90009la.bin using the -alwaysoverwrite option.

This will initiate the installation wizard, which will guide you through the hot fix installation process.

*Note:* If your Windows operating system is Windows Vista, Windows 7 or Windows Server 2008, it may be necessary to install with the "Run as administrator" option. Within the Start menu's Accessories folder, right-click the Command Prompt shortcut, and select "Run as Administrator" option. Next execute F90009la.exe using the -alwaysoverwrite option.

See the <u>Maintenance Install Tool (MIT) Usage Guide</u> for more details on the installation of hot fixes.

The content of this hot fix is listed in the <u>hot fix manifest</u>. This completes the installation of F90009. You must perform any "Post-Installation Instructions" documented below to successfully complete the deployment of this hot fix.

#### POST-INSTALLATION INSTRUCTIONS

For each product installed, click the link to be redirected to post-installation instructions.

G55007 for SAS Detail Data Store for Insurance 5.4 M1

F88009 for SAS Firmwide Risk Management for Insurance Server 2.1 M1

F89009 for SAS Market Risk Management for Insurance Server 2.1 M1

F03003 for SAS Risk Dimensions Server Component 5.3 M1

F12010 for SAS Risk Management for Insurance Server 2.1 M1

G54007 for SAS Risk Reporting Repository 1.4 M1

F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1 M1

F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1 M1

G61008 for SAS Risk Management for Insurance Mid-Tier 2.1 M1

### G55007 for SAS Detail Data Store for Insurance 5.4 M1

- 1. If you have existing DDS physical tables, take a backup of the data in a different location.
- 2. Following is the summary of the changes in this hot fix:

## **Newly added tables:**

ACCOUNTING\_TRANS
ACCOUNTING\_TRANS\_LINE\_ITEM
ACCOUNT\_PERIOD
ACCOUNT\_PERIOD\_ASSOC
ASSET\_PORTFOLIO\_SEGMENT
ASSET\_PORTFOLIO\_SGMNT\_X\_EXPOSURE
ASSET\_SEGMENT\_X\_EXPOSURE

BUSINESS\_ENTITY

CEDED\_LOSS

CLAIMED\_INJURED

CLAIM\_UNIT\_X\_INJURED

 $CONTRACT\_SECTION\_X\_RI\_CARRIER$ 

CREDIT\_FACILITY\_CR\_MITIGANT

CURRENCY\_CONVERSION\_RATE

EXPOSURE\_PLEDGED

FRA INSURMENT LEG

GL\_SEGMENT\_BALANCE

GL\_SEGMENT\_PARAMETER

GL\_SEGMENT\_PARAM\_GROUP

REINSURANCE COLLATERAL

REINSURANCE\_CONTRACT

REINSURANCE\_CONTRACT\_SECTION

REINSURANCE\_COVERAGE

REINSURANCE\_COVERAGE\_REFERENCE

REINSURANCE\_INTERMEDIARY

REINSURANCE\_PROGRAM
REINSURANCE\_RATE
REINSURANCE\_REINSTATEMENT
RISK\_DRIVER
RISK\_DRIVER\_X\_EXPOSURE
RI\_TRANS\_X\_CEDED\_LOSS
SUB\_LEDGER
SUB\_LEDGER\_BALANCE
XL\_LAYER
XL\_LAYER\_X\_RI\_CARRIER

# **Updated tables:**

CEDED\_LOSS
CONTRACT\_SECTION\_X\_RI\_CARRIER
CREDIT\_FACILITY
EMBEDDED\_OPTIONS
FINANCIAL\_ACCOUNT
FINANCIAL\_FUND
FINANCIAL\_INSTRUMENT
FINANCIAL\_INSTRUMENT\_CHNG
FINANCIAL\_POSITION
FUND\_INSTRUMENT
PHYSICAL\_ASSET
SECURITIZATION\_POOL

# Newly added columns:

Table Name	Column Name
ASSET_SEGMENT_X_EXPOSURE	FINANCIAL_POSITION_RK
BONDED_INSTRUMENT	PRINCIPAL_EXCHANGE_FLG CONVERTIBLE_FLG
BUSINESS_ENTITY	BUSINESS_ENTITY_DESC BUSINESS_ENTITY_ID EFFECTIVE_FROM_DTTM EFFECTIVE_TO_DTTM INTERNAL_ORG_RK PROCESSED_DTTM VALID_FROM_DTTM VALID_TO_DTTM
CEDED_LOSS	CEDED_LOSS_AMT_CHANGE_DTTM
CLAIM_UNIT	CLAIM_UNIT_CURRENCY_CD RECOVERY_ESTIMATED_AMT RECOVERY_RECEIVED_AMT APPLICATION_RK
COMML_PROP_DETAILS	APPLICATION_RK
COMML_VEHICLE_DETAILS	CEDED_LOSS

CONTRACT\_SECTION\_X\_RI\_CARRIER ANNOTATION\_TXT

CONVERSION\_SCHEDULE VALID\_FROM\_DTTM

VALID\_TO\_DTTM

COUNTERPARTY MIN\_CAPITAL\_REQ\_FLG

COVERED\_PERILS PERIL\_RK

FINANCIAL\_ACCOUNT PAYMENT\_DAY\_OF\_MONTH\_NO

PREPMT PSA SPEED RT

INT\_PAYMENT\_DAY\_OF\_MONTH\_NO

RESET\_DAY\_OF\_MONTH\_NO

FINANCIAL\_FUND PROFIT\_PARTICIPATION\_PCT

FINANCIAL\_INSTRUMENT PAYMENT\_DAY\_OF\_MONTH\_NO

INT\_PAYMENT\_DAY\_OF\_MONTH\_NO

RESET\_DAY\_OF\_MONTH\_NO

FINANCIAL\_INSTRUMENT\_ASSOC PHYSICAL\_ASSET\_RK

FINANCIAL\_POSITION CUSTODIAN\_COUNTERPARTY\_RK

GENERAL UNIT OF EXPOSURE UNDERWRITING MODEL AMT

UNDERWRITING\_MODEL\_TYPE\_CD

GL\_ACCOUNT\_FLG

GL\_ACCOUNT\_BALANCE ACCOUNT\_PERIOD\_RK

AS\_OF\_DATE

GL\_BALANCE\_BASE\_CURRENCY\_CD GL\_BALANCE\_REPT\_CURRENCY\_CD

REPORTING\_METHOD\_CD

GL JRNL REVERSAL DESC

EVERSAL\_REASON\_CD REVERSED\_GL\_JRNL\_ID

GL\_JRNL\_DETAILS ACCOUNT\_PERIOD\_RK

GL\_SEGMENT\_PARAM\_GROUP GL\_SEGMENT\_GROUP\_DESC

GL\_SEGMENT\_PARAMETER PARAMETER\_DESC

LEGAL PROT INSURED SUBJECT APPLICATION RK

LIABILITY\_INSURED\_SUBJECT APPLICATION\_RK

PERIL RK

VALID\_FROM\_DTTM VALID\_TO\_DTTM

PERS\_PROP\_DETAILS APPLICATION\_RK

PERS\_VEHICLE\_DETAILS APPLICATION\_RK

REINSURANCE	CARRIER	PARTICIPATION LIMIT AMT

RI CARRIER RK

RI\_CARRIER\_TYPE\_CD RI\_NETWORK\_ID

REINSURANCE\_COLLATERAL EFFECTIVE\_DTTM

EXPIRATION\_DTTM

GROSS\_RETENTION\_PCT REINSURANCE\_CONTRACT\_SECTION

REINSURANCE\_EXPOSURE CEDING\_COMMISSION\_AMT

RI AMT SHARE

RI\_CONTRACT\_SECTION\_RK RI\_EXP\_EFFECTIVE\_DT RI EXP EXPIRATION DT

REINSURANCE\_TRANS RI\_CONTRACT\_RK

> RI\_CONTRACT\_SECTION\_RK RI\_REINSTATEMENT\_RK

XL\_LAYER\_RK

REINSURANCE\_TRANS\_LINE\_ITEM LINE\_ITEM\_TRANS\_AMT

RI\_CONTRACT\_RK

RI\_CONTRACT\_SECTION\_RK

RF\_CURVE\_X\_RF\_GROUP VALID FROM DTTM

VALID\_TO\_DTTM

RI\_TRANS\_X\_RI\_EXPOSURE RI\_CONTRACT\_RK

RI\_EXP\_TRANS\_AMT

VALID\_FROM\_DTTM RISK\_FACTOR

VALID\_TO\_DTTM

VALID FROM DTTM RISK\_FACTOR\_CURVE

VALID\_TO\_DTTM

RISK FACTOR GROUP VALID FROM DTTM

VALID\_TO\_DTTM

RSK FCTR X ANAL MDL TRANS METHVALID FROM DTTM

VALID\_TO\_DTTM

RISK\_FACTOR\_X\_RISK\_FCTR\_CURVE VALID FROM DTTM

VALID\_TO\_DTTM

SECURITIZATION POOL RESECURITIZATION FLG

SUB\_LEDGER AS\_OF\_DT

SWAP INSTRUMENT LEG PAYMENT\_DAY\_OF\_MONTH\_NO

INT\_PAYMENT\_DAY\_OF\_MONTH\_NO

RESET\_DAY\_OF\_MONTH\_NO

TECHNICAL\_INSURED\_SUBJECT APPLICATION\_RK

OTHER\_INSURED\_SUBJECT APPLICATION\_RK CAP\_RANGE\_2\_AMT\_TYPE\_CD

DEDUCTIBLE\_1\_AMT DEDUCTIBLE\_2\_AMT

LIMIT\_1\_AMT LIMIT\_2\_AMT

## **Renamed Columns:**

The column ASSET\_PORTFOLIO\_X\_EXPOSURE RK from ASSET\_PORTFOLIO\_SGMNT\_X\_EXPOSURE table had a typo. It has been renamed to ASSET\_PORTFOLIO\_X\_EXPOSURE\_RK.

# **Deprecated tables and columns:**

A few tables and columns have been deprecated from previous versions. They will be removed physically in the future. The comment for such objects has been updated to "DEPRECATED" and can be used to know if the table or column is deprecated.

Table Name	Column Name
ASSET_SEGMENT_X_EXPOSURE	FINANCIAL_INSTRUMENT_RK
BOND_VOLATILITY_QUOTE	TERM_CD
COMMODITY_VOLATILITY_QUOTE	TERM_CD
CREDIT_SPREAD_QUOTE	TERM_CD
FX_FORWARD_QUOTE	TERM_CD
FX_VOLATILITY_QUOTE	TERM_CD
INDEX_VOLATILITY_QUOTE	TERM_CD
INTEREST_RATE_QUOTE	TERM_CD
PHYSICAL_ASSET_QUOTE	TERM_CD
INT_RATE_VOLATILITY_QUOTE	TERM_CD UNDERLYING_TERM_CD
REINSURANCE_COLLATERAL	EFFECTIVE_DT EXPIRATION_DT
Columns with changed attributes:	

Table Name	Column Name
ACCOUNT_PERIOD_ASSOC	ORDER_NO

CEDED\_LOSS CEDED\_LAE\_CASE\_RESERVE\_AMT

CEDED\_PAID\_LAE\_AMT

CURRENCY\_CONVERSION\_RATE CONVERSION\_RT

EXTERNAL\_ORG NAICS\_CD

SIC\_CD

FINANCIAL\_INSTRUMENT FINANCIAL\_INSTRUMENT\_NM

FUND\_INSTRUMENT LEVEL\_OF\_LOOKTHROUGH\_CD

INDEX\_QUOTE INDEX\_CD

INTERNAL\_ORG NAICS\_CD

SIC\_CD

MARKET\_DATA DATA\_DTTM

REINSURANCE\_CONTRACT CEDENTS\_CONTRACT\_ID

REINSURANCE\_CONTRACT\_SECTION MAX\_COVER\_PER\_RISK\_EVENT

RISK\_FACTOR\_X\_RISK\_FCTR\_CURVE VALID\_TO\_DTTM

RSK\_FCTR\_X\_ANAL\_MDL\_TRANS\_METH CURR\_NUM\_UNITS

UNIT\_OF\_MEASURE UOM\_TYPE\_DESC

3. If you already have existing DDS physical tables, execute the ddls of the tables that have undergone changes as mentioned in point 2 above from the <SASHOME>/SASFoundation/misc/insurancedds/insurancedds 5.4M1/ddl/sas folder.

- 4. If you do not have existing DDS physical tables, execute the *ddlgen.sas* file present in *<SASHOME>/SASFoundation/9.2/misc/insurancedds/insurancedds\_5.4M1/ddl/sas* folder.
- 5. If you already have existing DDS physical tables, migrate data for those tables which are updated in this hot fix.
- 6. Copy the files present in <SASHOME>/SASFoundation/9.2/misc/insurancedds/insurancedds\_5.4M1/metadata/ folder to a location that can be accessed by DI studio client.
- 7. Open DI studio and logon as unrestricted user.
- 8. If you have existing metadata for DDS, backup the same.
- 9. If you do not have existing metadata for DDS, import insurancedds\_54m1\_sas.spk followed by insurancedds\_54m1\_hf1\_sas.spk, insurancedds\_54m1\_hf2\_sas.spk, insurancedds\_54m1\_hf3\_sas.spk, insurancedds\_54m1\_hf4\_sas.spk, and insurancedds\_54m1\_hf5\_sas.spk, and insurancedds\_54m1\_hf6\_sas.spk and insurancedds\_54m1\_hf7\_sas.spk.

Note that before importing the insurancedds\_54m1\_hf2\_sas.spk, please delete the table SCHEDULE\_X\_TREATY from the destination metadata server using DI Studio from the folder /Products/SAS Detail Data Store For Insurance/DDS5.4\_M1/01] INSURANCE PRODUCT.

10. If you have existing metadata for DDS hot fix1, 2, 3, 4, 5 and 6 on top of 5.4M1, import insurancedds\_54m1\_hf7\_sas.spk.

#### **Notes:**

- a. Table ASSET\_PORTFOLIO\_SGMNT\_X\_EXPOSURE has been renamed to ASSET\_SEGMENT\_X\_EXPOSURE. The data if existing in the original table needs to be migrated to the newly created table. Please note that the column ASSET\_PORTFOLIO\_X\_EXPOSURE\_RK in the original table is represented as ASSET\_SEGMENT\_X\_EXPOSURE\_RK in the new table.
- b. Once all hot fixes have been installed, execute the below code in DI Studio to delete the metadata for the physically removed tables/columns. The code below will synchronize table/column metadata as per physical table structures.

In DI Studio, start the code editor from "Tools" menu and execute below code with appropriate values of parameters:

For detailed instructions on creating physical table and importing metadata, please refer to SAS® Detail Data Store for Insurance 5.4 Second Edition.

F88009 for SAS Firmwide Risk Management for Insurance Server 2.1 M1

**NONE** 

### F89009 for SAS Market Risk Management for Insurance Server 2.1\_M1

**NONE** 

F03003 for SAS Risk Dimensions Server Component 5.3\_M1

**NONE** 

F12010 for SAS Risk Management for Insurance Server 2.1\_M1

# Import updated .spk files:

- 1. Backup existing metadata.
- 2. Import delivered SPK files using SAS MC Import/Export SAS Package wizard
  - a. The following analytical STPs have been deprecated:
    - ASSET\_VALUATION\_HSLT\_SCEN
    - HEALTH CAT SOLVENCY
    - HNSLT SOLVENCY
    - HSLT SOLVENCY
    - HSLT\_VALUATION\_SCEN\_LF
    - HEALTH\_SCR

If any of the above analytical STPs exist in your installation or were imported during a previous hotfix install, they will need to be manually removed by executing the following steps:

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Analysis* under System -> Applications -> SAS Risk Management for Insurance -> Firmwide Risk Server 2.1
- iv. Select the analytical STPs listed above and delete.

# b. Import updated analysis.spk for Firmwide Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Analysis* under System -> Applications -> SAS Risk Management for Insurance -> Firmwide Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR\_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter

group on the Parameters tab. You should also see the below new STPs, if not already added in a prior hotfix install:

- NLIFE LOSS TRIANGLE
- HEALTH\_SOLVENCY
- FIRMWIDE MCR
- v. Next, right-click on the *Analysis* folder and select **Import SAS Package** from the menu
- vi. Browse to
  - <SASHOME>/SASFoundation/9.2misc/rmifirmmva/Config/Deployment/ Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next.
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/rmifirmmva/sasstp folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

# c. Import updated analysis.spk for Life Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Life Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR\_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, SLTH\_SOLVENCY if not already added in a prior hotfix install.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu

- vi. Browse to <SASHOME>/SASFoundation/9.2/misc/rmilifemva/Config/Deployment/ Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmilifemva folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

# d. Import updated analysis.spk for Market Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Market Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR\_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu
- vi. Browse to <SASHOME>/SASFoundation/9.2/misc/rmimktmva/Config/Deployment/ Packages and select the analysis.spk file.
- vii. Select the radio button for **All Objects** and click Next
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmimktmva folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.

- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

## e. Import updated analysis.spk for Property Casual Risk Server 2.1

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder Analysis under System -> Applications -> SAS Risk Management for Insurance -> Property Casual Risk Server 2.1
- iv. Select all the STPs, right-click and select Delete. Ensure that all STPs have been deleted from the Analysis folder. The reason these STPs need to be deleted is that a parameter, RR\_INPUTS has been added to most of the STPs. The parameter can be seen by expanding the System parameter group on the Parameters tab. You should also see a new STP, NSLTH\_SOLVENCY if not already added in a prior hotfix install.
- v. Next, right-click on the Analysis folder and select Import SAS Package from the menu.
- vi. Browse to <SASHOME>/SASFoundation/9.2/misc/rmipcmva/Config/Deployment/P ackages and select the analysis.spk file.
- vii. Select the radio button for All Objects and click Next.
- viii. You should see a list of STPs in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmipcmva folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see messages such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.

## e. Import updated reports.spk for the RMI Common Server component

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Reports* under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1

- iv. Select all the *Reports*, right-click and select Delete. Ensure that all *Reports* have been deleted from the Reports folder.
- v. Next, right-click on the Reports folder and select **Import SAS Package** from the menu
- vi. Browse to <SASHOME>/SASFoundation/9.2/misc/rmicomnsvr/Config/Deployment/ Packages and select the reports.spk file.
- vii. Select the radio button for **All Objects** and click Next
- viii. You should see a list of *Reports* in the window. Click Next and then Next again.
- ix. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- x. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmicomnsvr folder. Click Next.
- xi. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- xii. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xiii. Click Ok and then Finish.
- xiv. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.
- **f.** Import updated *system.spk* for the RMI Common Server component (you can skip this step if already performed while installing F90006)
  - i. Click on the Folders tab
  - ii. Navigate to the folder System under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
  - iii. Right-click on the System folder and select Import SAS Package from the menu
  - iv. Browse to <SASHOME>/SASFoundation/9.2/misc/rmicomnsvr/Config/Deployment/ Packages and select the *system.spk* file.
  - v. Select the radio button for **All Objects** and click Next
  - vi. You should see a list of STPs in the window. Click Next and then Next again.
  - vii. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
  - viii. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmicomnsvr folder. Click Next.
  - ix. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.

- x. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log.
- xi. Click Ok and then Finish.
- xii. You should now see
  - 1. A new "Job name" parameter in the Parameters tab for the REPORT\_OPTIONS STP if you had not installed F90004 or F90005.
  - 2. A new parameter for XBRL generation.

# g. Remove utility STPs for the RMI Common Server component

You must perform the following steps before importing the new *utilities.spk* for the RMI Common Server component. If not already done as a part of F90006 install, the following STPs in the Utilities folder first need to be removed.

- ACCOUNTING\_MEASURES
- RE J1
- RE J2
- RE\_J3
- TP E4
- TP E6
- TP\_E7A
- TP\_E7B

The reason that these STPs need to be removed is to be able to consolidate them under a new Data Management folder (which will be installed from the *utilities.spk* files) and also because the .sas files they execute have been renamed.

If the STP removal was already performed as a part of F90006 install, skip the following Step (ii) and just delete the folder named **Data Management**. This will automatically delete the contents in the folder. Otherwise, perform the following Step (ii) to first remove the STPs before proceeding to Step h:

To remove the STPs execute the following steps:

- i. Login to SAS Management Console (SMC) as the Administrator (sasadm) user
- ii. Click on the Folders tab
- iii. Navigate to the folder *Utilities* under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iv. Select the analytical STPs listed above and delete.

### h. Import updated utilities.spk for the RMI Common Server component

- i. Click on the Folders tab
- ii. Navigate to the folder Utilities under System -> Applications -> SAS Risk Management for Insurance -> Risk Management for Insurance Server 2.1
- iii. Right-click on the Utilities folder and select Import SAS Package from the
- iv. Browse to
  - <SASHOME>/SASFoundation/9.2/misc/rmicomnsvr/Config/Deployment/ Packages and select the *utilities.spk* file.
- v. Select the radio button for **All Objects** and click Next
- vi. You should see a list of STPs in the window. Click Next and then Next again.
- vii. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- viii. On this screen, map source code repositories between original and target application servers. Choose the path to the <SASHOME>/SASFoundation/9.2/sasstp/rmicomnsvr folder. Click Next.
- ix. Review the Summary information and click Next if correct. Otherwise, click on the Back buttons to make necessary corrections in earlier steps.
- x. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log:
- xi. Click Ok and then Finish.
- xii. You should now see the following STPs in the Utilities folder in a new "Data Management" folder containing data management jobs:
  - ACCOUNTING\_MEASURES
  - LOSS TRIANGLE
  - RE\_J1
  - RE\_J2
  - RE\_J3
  - TP\_E4
  - TP\_E6
  - TP\_E7A
  - TP\_E7B
- i. Import updated rmi\_etl\_bridge\_m1\_hf10.spk for the RMI Solution Data Mart (SDM) ETL jobs
  - i. Following is the summary of the newly added and modified jobs in this hot fix:

## Newly added jobs:

- RMI\_INT\_100\_I\_ACCOUNT\_CREDIT\_RISK\_MITIGANT
- RMI INT 100 I CREDIT FACILITY CR MITIGANT
- RMI INT 100 I EXPOSURE CR MITIGANT RANK
- RMI\_INT\_100\_I\_FINANCIAL\_POSITION\_CR\_MITIGANT
- RMI\_INT\_100\_I\_FRA\_INSTRUMENT\_LEG
- RMI INT 100 I RISK FACTOR X RISK FCTR CURVE
- RMI\_STG\_210\_EXPOSURE\_CRM\_LINK
- RMI\_STG\_210\_GL\_BAL\_SEGMENT\_ATTR\_VAR
- RMI\_STG\_210\_GL\_BALANCE\_SEGMENT
- RMI\_STG\_210\_RATE\_PARAM\_GROUP\_X\_PARAMETER
- RMI STG 210 RI CONTRACT COLLATERAL
- RMI\_STG\_210\_SUB\_LEDGER
- RMI\_STG\_210\_ENTITY\_SYSTEM\_IDENTITY
- RMI\_STG\_210\_LINE\_OF\_BUSINESS\_ASSOC
- RMI\_STG\_230\_CAPITAL\_ALLOCATION
- RMI STG 230 CAPITAL COST

#### **Modified Jobs:**

- RMI INT 100 I ASSET SGMNT X EXPOSURE
- RMI\_INT\_100\_I\_BOND\_INSTRUMENT
- RMI\_INT\_100\_I\_COUNTERPARTY
- RMI\_INT\_100\_I\_CREDIT\_CARD\_ACCOUNT
- RMI INT 100 I CREDIT FACILITY
- RMI INT 100 I EXTERNAL ORG
- RMI\_INT\_100\_I\_FINANCIAL\_INSTRUMENT
- RMI INT 100 I FINANCIAL POSITION
- RMI\_INT\_100\_I\_FX\_FORWARD\_QUOTE
- RMI INT 100 I FX VOLATILITY QUOTE
- RMI\_INT\_100\_I\_INT\_RATE\_VOLATILITY\_QUOTE
- RMI\_INT\_100\_I\_INTEREST\_RATE\_QUOTE
- RMI\_INT\_100\_I\_PHYSICAL\_ASSET
- RMI\_INT\_100\_I\_RISK\_FACTOR
- RMI INT 100 I RISK FACTOR X RISK FCTR CURV
- RMI INT 100 I SWAP INSTRUMENT LEG
- RMI\_INT\_100\_I\_COUNTERPARTY\_CREDIT\_ASSESSMENT
- RMI INT 105 I FINANCIAL ACCOUNT
- RMI INT 110 I ACCT POS INST FCLTY APPEND
- RMI\_INT\_110\_I\_QUOTE\_VOLATILITY
- RMI\_STG\_210\_CEDED\_LOSS
- RMI\_STG\_210\_CLAIM\_HISTORY
- RMI\_STG\_210\_COVERED\_PERILS
- RMI\_STG\_210\_FINANCIAL\_FUND
- RMI\_STG\_210\_RI\_CARRIER\_X\_RI\_CONTRACT\_SECTN
- RMI\_STG\_210\_FUND\_INSTRUMENT
- RMI\_STG\_210\_GENERAL\_INSURANCE\_SUBJECT
- RMI\_STG\_210\_GENERAL\_INSURANCE\_UOE
- RMI STG 210 GL ACCOUNT ASSOC
- RMI\_STG\_210\_INSURANCE\_SEGMENT
- RMI\_STG\_210\_INSURED\_ITEM\_LOCATION
- RMI\_STG\_210\_LIFE\_INSURANCE\_POLICY
- RMI STG 210 SECURITIZATION POOL MART

- RMI\_STG\_210\_SUB\_LEDGER
- RMI\_STG\_210\_XL\_LAYER
- RMI\_STG\_230\_ASSET\_SGMNT\_X\_EXPOSURE
- RMI\_STG\_230\_CDO\_INSTRUMENT
- RMI STG 230 COUNTERPARTY RATINGS
- RMI\_STG\_230\_DISCRETE\_CARRYING\_COST
- RMI\_STG\_230\_CASHFLOW\_ACCOUNT
- RMI\_STG\_230\_CASHFLOW\_ACCOUNT
- RMI\_STG\_230\_CASHFLOW\_FRA
- RMI\_STG\_230\_CASHFLOW\_INSTRUMENT
- RMI\_STG\_230\_CONVERSION\_SCHEDULE
- RMI STG 230 CONVERTIBLE BOND INSTRUMENT
- RMI\_STG\_230\_COUNTERPARTY
- RMI\_STG\_230\_CREDIT\_RISK\_MITIGANT
- RMI\_STG\_230\_EMBEDDED\_OPTIONS
- RMI\_STG\_230\_FINANCIAL\_CONTRACT
- RMI\_STG\_230\_FINANCIAL\_CONTRACT\_ISSUE
- RMI\_STG\_230\_FINANCIAL\_EXPOSURE
- RMI STG 230 GL ACCOUNT
- RMI\_STG\_230\_OPTION\_INSTRUMENT
- RMI\_STG\_230\_OPTION\_SCHEDULE
- RMI\_STG\_230\_QUOTE\_FX
- RMI\_STG\_230\_QUOTE\_INDEX
- RMI\_STG\_230\_QUOTE\_IR
- RMI\_STG\_230\_QUOTE\_IR
- RMI\_STG\_230\_QUOTE\_VOLATILITY
- RMI\_STG\_230\_QUOTE\_VOLATILITY
- RMI\_STG\_230\_RF\_CURVE\_X\_RF\_GROUP
- RMI\_STG\_230\_RISK\_DRIVER
- RMI\_STG\_230\_RISK\_DRIVER\_X\_FIN\_CONTR
- RMI\_STG\_230\_RISK\_FACTOR
- RMI\_STG\_230\_RISK\_FACTOR\_CURVE
- RMI\_STG\_230\_RISK\_FACTOR\_GROUP
- RMI\_STG\_230\_RISK\_FACTOR\_X\_RISK\_FCTR\_CURVE
- RMI\_STG\_230\_SWAP\_INSTRUMENT

#### **Excluded Jobs:** (due to deprecated SDM tables)

- RMI\_STG\_210\_REINSURANCE\_TREATY
- RMI\_STG\_210\_COUNTERPARTY\_X\_RI\_TREATY
- RMI\_STG\_210\_CEDED\_EXPOSURE
- RMI\_STG\_210\_RATE\_PARAM\_GROUP
- ii. If you already have existing RMI21.M1 ETL jobs, then import the *rmi\_etl\_bridge\_m1\_hf10.spk* file from <SASHOME>/SASFoundation/9.2/SASRiskManagementForInsuranceMi dTier/2.1/ETL folder as explained below.

Note: If RMI21.M1 ETL is not existing then first import  $rmi\_etl\_bridge.spk$  from the same location.

- A. Login to SAS DI Studio as the Administrator (sasadm) user
- B. Click on the Folders tab
- C. Navigate to the folder Products
- D. Right-click on the Products folder and select Import SAS Package from the menu
- E. Browse to /SASRiskManagementForInsuranceMidTier/2.1/ETL and select the *rmi\_etl\_bridge\_m1\_hf10.spk* file.
- F. Select the radio button for All Objects and click Next.
- G. Select the objects to Import and click Next
- H. Click Next on 'Add metadata connections' Screen
- Select the target libraries that correspond to original libraries. Click Next
- J. Select the target tables that correspond to original tables. Click Next.
- K. Ensure that you have the correct mappings for the SAS Application Servers. Click Next.
- L. Review the Summary information and click Next.
- M. The next screen should show that the import was completed. Click the View Log button and scan the log for any errors. If the import was successful, you should see a message such as "The import process completed successfully" in the log
- N. Click Ok and then Finish.
- O. Open the Job 'RMI\_STG\_210\_INTERNAL\_ORG\_ASSOC' present under Products→SAS Risk Management for Insurance→RMI 2.1\_M1→Staging Data Mart→Jobs
- P. In the RMI\_STG\_210\_INTERNAL\_ORG\_ASSOC job diagram, right click the work table of Extract 1.
- Q. Click Properties.
- R. Click Physical Storage tab.
- S. Change the Location from 'Job's default library for temporary tables' to 'Standard temporary library (SAS Work)'.
- T. Click Ok.
- U. Go to File menu, click 'Save' to save the changes.
- V. Close the job 'RMI STG 210 INTERNAL ORG ASSOC'.
- W. Execute the below code in DI Studio to delete the metadata for physically removed tables/ columns.

The code below will synchronize table/ column metadata as per physical structures.

(Assumption: All DDLs for current hot fix have been executed.)

In DI Studio start the code editor from "Tools" menu and execute below code with appropriate values of parameters.

1. If required, selectively import metadata from the backup SPK (refer to Step 1) for only those QRTs that were customized earlier and are not delivered in the hot fix.

### Follow the steps below to regenerate the Solution Data Mart (SDM):

- 1. Locate the *create\_solution\_data\_mart.sas* file in your install: in a typical install, the macro resides under
  - <SASHOME>/SASFoundation/9.2/misc/rmicomnsvr/solution data mart
- 2. Open the *create\_solution\_data\_mart.sas* file in a BASE SAS session on the installation server (where the SAS code resides)
- 3. Scroll to the bottom of the macro file and comment out the following line:

```
%create_solution_data_mart(
soln_data_mart_dir=&sysparm,
fca_c_lib_nm=FINCAD_Suite_32_2011,
fea_c_lib_nm=intrlib,
run_tps_fincad_flag=N,
run_tps_fea_flag=N);
```

- 4. Compile the macro in the SAS session by clicking the **Submit** button on the menu
- 5. After successful compilation, execute the following macro below:

%create\_solution\_data\_mart(soln\_data\_mart\_dir=<complete path to *indata* directory in your install>);

Example of indata path:

<CONFIGDIR>/AppData/SASRiskManagementForInsurance/2.1/indata

- 6. Check the SAS log for successful execution of the preceding macro. In addition, complete the following to recreate any shared entity data marts and user directories.
- 7. Delete all user folders found in <SASCONFIG>/Lev1/AppData/SASRiskManagementForInsurance/2.1/data/userdata

- 8. Login to Risk Management for Insurance 2.1
- 9. Select **File > Select Entity**, choose an entity from the list, and click **OK**.
- 10. Re-create the shared data mart for that entity.
  - Select File > Manage Shared Data Mart from the menu and click Delete, then click Create in the same Manage Shared Data Mart window.
- 11. Repeat steps 8 and 9 for each Entity.

### G54007 for SAS Risk Reporting Repository 1.4\_M1

Data model changes have been made to the SAS Risk Reporting Repository. You must update the structures of the private RRR location and Shared location.

There are different ways in which to apply the new structure. Please select one of the following methods that is applicable to your installation(s).

NB: In this release of the SAS Risk Reporting Repository previously marked deprecated tables and/or columns have been removed from the model. The files for these structures may still exist on your installation due to the delivery mechanism; however, code has been added to ignore the pre-existing files when necessary.

NB: If the post-installation tasks for F12006 have been applied, the structures of the Private locations will be automatically updated with the latest reportmant structure for the F120089 post-installation tasks and the subsequent methods are not necessary for applying the data model changes to private RRR locations. The following methods can be applied to both the private and shared locations depending on the state of your installation.

## 1. <u>Updating via the provided sample data:</u>

If a given reportmart location has not been updated by another process, creating the shipped reportmart sample data in a given location will install the data model changes.

The shipped sample data scripts already contain the updates in the RRR data model/formats. If you would like to utilize the shipped RMI sample data for the RRR without maintaining existing data, create the RRR sample data using the following steps.

Note: The sample data creation script does not depend on the version of the original RRR that is being overwritten. This script will overwrite the existing data and data model. For example, if you are have the RRR 14 m1 version of the RRR and are installing the sixth RRR hotfix, by creating the shipped sample data you do not need to install the "sample data for the previous hotfix". The shipped sample data is a snapshot of the given version.

Submit the following code with your installation specific information. (Note: This has changed from previous releases as you are now required to submit the *rmiinit*; prior to submitting the batch program.)

options metauser="<username>" metapass="<password>" metaserver="<server\_name>" metaport=<port\_number> metarepository="Foundation";

%rmiinit;

%rmi\_batch\_create\_rrr\_sample\_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=P);

\* If you need to install the reportmart sample data to the Global RRR with the sample data script, you must submit the following code with the additional information and changes:

```
%let rrr_user=<username>;
%let rrr_password=<Password>;
```

options metauser="<username>" metapass="<password>" metaserver="<server\_name>" metaport=<port\_number> metarepository="Foundation"; %rmiinit;

%rmi\_batch\_create\_rrr\_sample\_data(ENTITY=MAIN,USERNAME=<username>,SCOP E=S);

NOTE: It is <u>not recommended</u> that you use this process on the Global RRR unless you are absolutely certain of your specific installation needs. The script, as shown above, deletes the Global RRR and replaces the location with the new version of the RRR with the shipped sample data ONLY. All data in the Global location will be lost using this process.

## 2. Updating an existing install with alter/migration scripts:

If you have existing data in your reportmart and wish to only apply the data model changes, execute the specific alter scripts for your given installations:

**A.** If the reportmart is the RRR14m1 version: execute %run\_rrr14m1\_to\_rrr14m1hf7. Follow the instructions to execute this alter script in the PDF document m1rrr14\_to\_m1rrr14hf7\_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/m1\_to\_hotfix7

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/m1\_to\_hotfix7

**B.** If the reportmart is the RRR14m1hf1 version: execute *%run\_rrr14m1hf1\_to\_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf1\_to\_m1rrr14hf7\_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix1\_to\_hotfix7

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix1\_to\_hotfix7

**C.** If the reportmart is the RRR14m1hf2 version: execute %run\_rrr14m1hf2\_to\_rrr14m1hf7. Follow the instructions to execute this alter script in the PDF document m1rrr14hf2\_to\_m1rrr14hf7\_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix2\_to\_hotfix7

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix2\_to\_hotfix7

**D.** If the reportmart is the RRR14m1hf3 version: execute *%run\_rrr14m1hf3\_to\_rrr14m1hf7*. Follow the instructions to execute this alter script in the PDF document *m1rrr14hf3\_to\_m1rrr14hf7\_instructions.pdf* that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix3\_to\_hotfix7

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix3\_to\_hotfix7

**E.** If the reportmart is the RRR14m1hf4 version: execute %run\_rrr14m1hf4\_to\_rrr14m1hf7. Follow the instructions to execute this alter script in the PDF document m1rrr14hf4\_to\_m1rrr14hf7\_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix4\_to\_hotfix7
Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix4\_to\_hotfix7

**F.** If the reportmart is the RRR14m1hf5 version: execute %run\_rrr14m1hf5\_to\_rrr14m1hf7. Follow the instructions to execute this alter script in the PDF document m1rrr14hf5\_to\_m1rrr14hf7\_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

 $<\!\!SASHOME\!\!>\!\!/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix5\_to\_hotfix7$ 

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7/hotfix5\_to\_hotfix7

**G.** If the reportmart is the RRR14m1hf6 version: execute %run\_rrr14m1hf6\_to\_rrr14m1hf7. Follow the instructions to execute this alter script in the PDF document m1rrr14hf6\_to\_m1rrr14hf7\_instructions.pdf that has been delivered with the alter scripts. These files will be typically located in the following directory:

Win:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7

Unix:

<SASHOME>/SASFoundation/9.2/misc/rskrptmrtvrt/alterscripts/hotfix\_7

# 3. Installing a new reportmart using the ddls/createrrr.sas script:

If you would like to create a new RRR with the new data model, follow the instructions for installing a clear RRR in the **Installing and Configuring the SAS Risk Reporting Repository** section in the SAS Risk Reporting Repository 1.4 Reference Guide, Second Edition.

F92009 for SAS Underwriting Risk Management for Life Insurance Server 2.1\_M1

**NONE** 

F91009 for SAS Underwriting Risk Management for P&C Insurance Server 2.1\_M1

**NONE** 

G61007 for SAS Risk Management for Insurance Mid-Tier 2.1\_M1

If both F90006 and F90007 have been previously installed, the following steps can be skipped in their entirety.

## Re-build and Re-deploy Web Application

Proceed to **Step 3-C: Copy files into the application's deployed ear file** if F90006 has already been installed, otherwise start with **Step 1: Re-build Web Application**.

This hot fix requires that the Web Application be rebuilt and redeployed. Use the following steps to perform this post-installation task:

# **Step 1: Re-build Web Application**

In order for this step to execute correctly, the Metadata Server must be running.

**1.1** Invoke the SAS Deployment Manager 9.2

From the SASDeploymentManager directory launch *config.exe*. SAS Deployment Manager is installed in the following default location:

<SASHOME>/SASDeploymentManager/9.2

- **1.2** Select a language in the *Choose Language* box
- **1.3** Select Rebuild Web Applications
- **1.4** Select Configuration Directory or Enter the Configuration Directory and Level that needs to be updated
- **1.5** Specify Connection Information, including the *sasadm* User ID and Password
- **1.6** Select *Risk Management for Insurance* as the Web Application to Rebuild
- 1.7 Verify the information on the Summary screen and select Start
- **1.8** Select Finish when the deployment is complete

This process will update the *Risk Management for Insurance* ear in <*SASCONFIGDIR*>/*Web/Staging*.

A backup of the original ear file will be placed in the directory below:

### **Step 2: Re-deploy Web Applications**

Re-deploy the web applications based on the instructions for the web application server you are using.

## Step 3: Copy files into the application's deployed ear file

Copy files into your application server's deployed EAR for SAS Risk Management for Insurance as follows:

#### A. web.xml

#### From:

<SASHOME>/SASRiskManagementForInsuraceMidTier/2.1/Static/wars/sas.solutions.ris k.rmi/WEB-INF/web.xml

#### To:

sas.solutions.risk.rmi.ear/sas.solutions.risk.rmi.war/WEB-INF/web.xml

## B. app-config.xml

### From:

<SASHOME > /SASRisk Management For Insurace Mid Tier/2.1/Static/wars/sas. solutions. risk.rmi/WEB-INF/spring-config/app-config.xml

#### To:

sas.solutions.risk.rmi.ear/sas.solutions.risk.rmi.war/WEB-INF/spring-config/app-config.xml

#### C. rmx-sas-code-bundles.xml

#### From:

<SASHOME>/SASRiskManagementForInsuraceMidTier/2.1/Static/wars/sas.solutions.ris k.rmi/WEB-INF/spring-config/rmx-sas-code-bundles.xml

To: sas.solutions.risk.rmi.ear/sas.solutions.risk.rmi.war/WEB-INF/spring-config/rmx- sas-code-bundles.xml

Re-start the application (or the application server) using your application server's admin console.

Before accessing the web application, empty the Temporary Internet files location on the client machine used to access the web application from. This is a precautionary measure to avoid problems due to caching of older files in the internet browser.

This completes the installation of hot fix F90009 on Linux for x64.